



TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

July 29, 2021

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: SPIRIT BANNER II CAPITAL CORP.
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA84859N1050
	CUSIP:	84859N105
2	Date Fixed for the Meeting:	September 15, 2021
3	Record Date for Notice:	August 9, 2021
4	Record Date for Voting:	August 9, 2021
5	Beneficial Ownership Determination Date:	August 9, 2021
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Special
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	NO

Yours truly,
TSX Trust Company

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