



January 9, 2026

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Financial and Consumer Services Division (Prince Edward Island)
Office of the Superintendent of Securities (Newfoundland & Labrador)
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities (Northwest Territories)
Office of the Superintendent of Securities (Nunavut)

RSM Canada LLP

11 King St W
Suite 700, Box 27
Toronto, ON M5H 4C7
T +1 416 480 0160
F +1 416 480 2646
www.rsmcanada.com

Dear Sirs/Mesdames:

Re: Generation Mining Limited (the “Company”)

We refer to the prospectus supplement dated January 9, 2026 (the “Prospectus Supplement”), together with the short form base shelf prospectus of the Company dated May 31, 2024, relating to the qualification for distribution of 41,670,000 units of the Company filed by the Company under the securities legislation, regulations, rules and policies of each of the provinces of Canada except Québec.

We consent to being named and to the incorporation by reference, in the above-mentioned Prospectus Supplement, of our independent auditor’s report dated March 31, 2025 to the shareholders of Generation Mining Limited on the following financial statements:

- Consolidated statements of financial position as at December 31, 2024 and 2023; and
- Consolidated statements of loss and comprehensive loss, changes in equity (deficiency), and cash flows for the years ended December 31, 2024 and 2023, and notes to the consolidated financial statements, including a summary of material accounting policies.

We report that we have read the Prospectus Supplement and all documents incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audits of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Handbook – Assurance.

RSM Canada LLP

Chartered Professional Accountants
Licensed Public Accountants
Toronto, Ontario

THE POWER OF BEING UNDERSTOOD
AUDIT | TAX | CONSULTING