

ARYA RESOURCES LTD.
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NEWS RELEASE

ARYA RESOURCES COMPLETES FINAL TRANCHE OF PRIVATE PLACEMENT

May 7, 2026 – Arya Resources Ltd. (TSXV: RBZ) (the "Company") is pleased to announce that it has closed the oversubscription final tranche of its non-brokered private placement (the "Offering") announced on April 8, 2026 (see also news releases of April 15, 2026 and May 1, 2026), issuing 100,000 flow through shares at a price of \$0.50 per share for gross proceeds of \$50,000. In connection with this final tranche, the Company paid finder fees in the aggregate amount of \$3,500 in cash and issued 7,000 finder warrants exercisable into a common share at a price of \$0.50 per share for two years. All securities issued in the final tranche are subject to a hold period until September 7, 2026.

In aggregate, the Offering comprised a total of 4,420,000 flow through shares at a price of \$0.50 per share (\$2,210,000), and 944,445 non-flow through shares at \$0.45 per share (\$425,000.25), for total gross proceeds of \$2,635,000.25. Aggregate finder fees were paid in the amount of \$152,250.03 in cash and 308,000 finder warrants exercisable into a common share at a price of \$0.50 per share for two years. All securities were subject to a 4 month hold period from the date of issuance. The Offering remains subject to the final approval of the TSX Venture Exchange.

About Arya Resources Ltd.

Arya is a Canadian-based mineral exploration company focused on unlocking the value of high-potential gold, silver, copper, nickel and cobalt projects in mining-friendly jurisdictions. As a Tier 2 issuer on the TSX Venture Exchange, Arya is committed to building shareholder value through strategic acquisitions, targeted exploration and sustainable development.

On behalf of the Board of Directors:

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Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

This release may include certain statements and information that may constitute forward-looking information within the meaning of applicable Canadian securities laws. Generally, forward-looking statements and information can be identified by the use of forward-looking terminology such as "intends" or "anticipates", or variations of such words and phrases or statements that certain actions, events or results "may", "might", "could", "should", "would" or "might" occur.

This information and these statements, referred to herein as "forward-looking statements", are not historical facts, are made as of the date of this news release and include without limitation, statements regarding discussions of future plans, estimates and forecasts and statements as to management's expectations and intentions. These forward-looking statements involve numerous risks and uncertainties and actual results might differ materially from results suggested in any forward-looking statements.

Although management of the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements or forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements and forward-looking information. Readers are cautioned that reliance on such information may not be appropriate for other purposes. The Company does not undertake to update any forward-looking statement, forward-looking information or financial outlook that are incorporated by reference herein, except in accordance with applicable securities laws. We seek safe harbor.