

ARMORY MINING CORP.
(the “Company”)

NOTICE OF CHANGE OF AUDITOR

Pursuant to Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* (“**NI 51-102**”), the Company hereby gives notice, as follows:

1. The Company has changed its auditor from Manning Elliott LLP, Chartered Professional Accounts (the “**Former Auditor**”) to D&H Group LLP, Chartered Professional Accountants (the “**Successor Auditor**”), effective February 12, 2025.
2. The Former Auditor resigned at the request of the Company.
3. The resignation of the Former Auditor and the appointment of the Successor Auditor have been approved by the Company’s board of directors.
4. There were no modified opinions expressed in the audit reports of the Former Auditor, for their audits of the Company’s two most recently completed financial years or for any period subsequent to the most recently completed financial period for which an audit report was issued and preceding February 12, 2025.
5. There has not been a “reportable event” (as such term is defined in section 4.11(1) of NI 51-102), between the Company and the Former Auditor.

Dated this 12th day of February, 2025

ARMORY MINING CORP.

“Harry Nijjar”
Harry Nijjar
Chief Financial Officer