CROSS RIVER VENTURES CORP.

CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS

THREE AND NINE MONTHS ENDED OCTOBER 31, 2025 AND 2024

UNAUDITED – PREPARED BY MANAGEMENT

(EXPRESSED IN CANADIAN DOLLARS)

NOTICE OF NO AUDITOR REVIEW OF
CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS

In accordance with National Instrument 51-102 Part 4, subsection 4.3(3)(a), if an auditor has not performed a review of these condensed consolidated interim financial statements they must be accompanied by a notice indicating that these condensed consolidated interim financial statements have not been reviewed by an auditor. The accompanying unaudited condensed consolidated interim financial statements of the Company have been prepared by and are the responsibility of the Company's management.

Cross River Ventures Corp.
Condensed Consolidated Interim Statements of Financial Position
(Expressed in Canadian Dollars - unaudited)

As at		October 31, 2025		(audited) January 31, 2025
ASSETS				
Current assets				
Cash	$	3,266	$	5,058
Amounts receivable		3,579		1,704
Prepaid expenses		6,445		3,603
Total assets	$	13,290	$	10,365
LIABILITIES				
Current liabilities				
Accounts payable and accrued liabilities (Note 5)	$	1,274,094	$	1,090,774
Total liabilities		1,274,094		1,090,774
SHAREHOLDERS' DEFICIT				
Share capital (Note 4)		10,100,226		10,100,226
Reserves (Note 4)		1,479,111		1,479,111
Deficit		(12,840,141)		(12,659,746)
Total shareholders' deficit		(1,260,804)		(1,080,409)
Total liabilities and shareholders' deficit	$	13,290	$	10,365

Nature of Operations and Going Concern (Note 1)
Subsequent Event (Note 8)

Approved on behalf of the Board on December 12, 2025

"Sam Wong" Director ***"Ramon Perez"*** Director

The accompanying notes are an integral part of these condensed consolidated interim financial statements.

Cross River Ventures Corp.
Condensed Consolidated Interim Statements of Net Loss and Comprehensive Loss
(Express in Canadian Dollars - unaudited)

	Three months ended October 31, 2025	Three months ended October 31, 2024	Nine months ended October 31, 2025	Nine months ended October 31, 2024
Income (Expenses)				
Consulting	$ -	$ (37,698)	$ -	$ (268,095)
Management fees (Note 5)	(45,000)	(120,000)	(135,000)	(443,000)
Marketing, conferences, and shareholder communications	-	-	-	(340)
Office and administration	(4,282)	(9,095)	(11,821)	(28,494)
Professional fees	(15,691)	(11,450)	(6,357)	(76,717)
Rent	(4,500)	-	(13,500)	-
Transfer agent and filing fees	(4,097)	(11,201)	(13,719)	(33,976)
Net loss before other income (expenses)	(73,570)	(189,444)	(180,397)	(850,622)
Other income (expense)				
Interest income	1	1	2	64
Gain on dissolution of NDMC (Note 1)	-	-	-	586,398
Loss on marketable securities	-	-	-	(39,616)
Total other income	1	1	2	546,846
Net loss and comprehensive loss for the period	$ (73,569)	$ (189,443)	$ (180,395)	$ (303,776)
Basic and diluted loss per common share	$ (0.00)	$ 0.00	$ (0.00)	$ (0.00)
Weighted average number of common shares outstanding – basic and diluted	144,020,201	144,020,201	144,020,201	136,917,637

The accompanying notes are an integral part of these condensed consolidated interim financial statements.

Cross River Ventures Corp.
Consolidated Interim Statements of Changes in Shareholders' Deficit
(Expressed in Canadian Dollars)

	Number of Shares		Share Capital		Reserves		Deficit		Total
Balance, January 31, 2024	88,620,201	$	9,823,226	$	1,479,111	$	(12,499,638)	$	(1,197,301)
Net loss and comprehensive loss for the period	-		-		-		(303,776)		(303,776)
Common shares issued for cash	55,400,000		277,000		-		-		277,000
Balance, October 31, 2024	144,020,201	$	10,100,226	$	1,479,111	$	(12,803,414)	$	(1,224,077)
Balance, January 31, 2025	144,020,201	$	10,100,226	$	1,479,111	$	(12,659,746)	$	(1,080,409)
Net loss and comprehensive loss for the period	-		-		-		(180,395)		(180,395)
Balance, October 31, 2025	**144,020,201**	**$**	**10,100,226**	**$**	**1,479,111**	**$**	**(12,840,141)**	**$**	**(1,260,804)**

The accompanying notes are an integral part of these condensed consolidated interim financial statements.

Cross River Ventures Corp.
Condensed Consolidated Interim Statements of Cash Flows
(Expressed in Canadian Dollars - unaudited)

	Three months ended October 31,		Nine months ended October 31,	
	2025	**2024**	**2025**	**2024**
OPERATING ACTIVITIES				
Net loss for the period	$ (73,569)	$ (189,443)	$ (180,395)	$ (303,776)
Items not involving cash:				
Gain on dissolution of NDMC (Note 1)	-	-	-	(586,398)
Loss on marketable securities	-	-	-	39,616
Change in non-cash operating working capital:				
Amounts receivable	(1,220)	(621)	(1,875)	11,600
Prepaid expenses	2,763	54,236	(2,842)	81,402
Accounts payable and accrued liabilities	62,717	129,199	183,320	394,377
Net cash used in operating activities	(9,309)	(6,629)	(1,792)	(363,179)
FINANCING ACTIVITIES				
Proceeds from issuance of common shares	-	-	-	277,000
Net cash provided by financing activities	-	-	-	277,000
INVESTING ACTIVITIES				
Proceeds from disposal of marketable securities	-	-	-	42,384
Net cash provided by investing activities	-	-	-	42,384
Change in cash for the period	(9,309)	(6,629)	(1,792)	(43,795)
Cash, beginning of period	12,575	17,693	5,058	54,859
Cash, end of period	$ 3,266	$ 11,064	$ 3,266	$ 11,064

The accompanying notes are an integral part of these condensed consolidated interim financial statements.

1 Nature of Operations and Going Concern

Cross River Ventures Corp. (the "Company") was incorporated under the *Business Corporations Act* (British Columbia) on April 11, 2017. The head office address is located at 1012 – 1030 West Georgia St., Vancouver, BC, Canada, V6E 2Y3. The Company's shares are listed on the Canadian Securities Exchange ("CSE") under the symbol CRVC. The principal business of the Company is the identification, evaluation, and acquisition of mineral properties, as well as exploration of mineral properties once acquired.

These condensed consolidated interim financial statements have been prepared on the basis of accounting principles applicable to a going concern, which assumes that the Company will continue in operation for the foreseeable future and will be able to realize its assets and discharge its liabilities in the normal course of operations. The Company has not achieved profitable operations and expects to incur further operating losses in the development of its business.

As at October 31, 2025, the Company had no revenue and incurred a net loss of $180,395 and, has a working capital deficit of $1,260,804 and an accumulated deficit of $12,840,141.

Although the Company has been successful in the past in obtaining financing, there can be no assurances that the Company will continue to obtain the additional financial resources necessary and/or achieve profitability or positive cash flows. These factors indicate the existence of a material uncertainty that may cast significant doubt about the Company's ability to continue as a going concern. These condensed consolidated interim financial statements do not include any adjustments that would be necessary to the carrying values and classifications of assets and liabilities should the Company be unable to continue as a going concern. The effects of such adjustments could be material.

The Company had initiated company-wide restricting efforts to lower its liabilities at the parent level and its subsidiary, Northern Dominion Metals Corp. ("**NDMC**"). During the year ended January 31, 2025, NDMC has filed for bankruptcy and has appointed MNP Ltd. ("**MNP**") as the receiver to carry out all statutory duties and responsibilities of a trustee as outlined in the Bankruptcy and Insolvency Act. As NDMC had no assets and no parent corporate guarantee, the Company expects all liabilities of NDMC to be relieved when the bankruptcy court issues a discharge to the bankruptcy trustee. As at October 31, 2025 and subsequent to the period end, the bankruptcy court has not issued the discharge to the bankruptcy trustee.

The Company is currently looking for ventures and transactions to build value for its shareholders.

2 Basis of Preparation

These unaudited condensed consolidated interim financial statements include the financial statements of the Company and its wholly-owned subsidiary, Northern Dominion Metals Corporation ("NDMC") which was incorporated on October 4, 2019 under the laws of the province of British Columbia, Canada. The condensed consolidated interim financial statements were prepared in accordance with International Accounting Standard ("IAS") 34, Interim Financial Reporting. Accordingly, they do not include all of the information and disclosures required by the IFRS Accounting Standards ("IFRS") as issued by the International Accounting Standards Board ("IASB") for annual financial statements. These condensed consolidated interim financial statements should be read in conjunction with the Company's annual consolidated financial statements for the year ended January 31, 2025. These condensed consolidated interim financial statements have been prepared using the same accounting policies and methods of application as the latest annual financial statements. The Company's interim results are not necessarily indicative of its results for a full year.

2 Basis of Preparation (continued)

The condensed consolidated interim financial statements are presented in Canadian dollars. The condensed consolidated interim financial statements of the Company have been prepared on an accrual basis, except for cash flow information, and are based on historical costs, except for certain financial instruments, which are stated at their fair values. The preparation of the condensed consolidated interim financial statements requires management to make judgments, estimates and assumptions that affect the application of policies and reported amounts of assets and liabilities, and revenue and expenses.

The estimates and associated assumptions are based on historical experience and various other factors that are believed to be reasonable under the circumstances, the results of which form the basis of making the judgments about carrying values of assets and liabilities that are not readily apparent from other sources. Actual results may differ from these estimates. The estimates and underlying assumptions are reviewed on an ongoing basis. Revisions to accounting estimates are recognized in the period in which the estimate is revised if the revision affects only that period or in the period of the revision and further periods if the review affects both current and future periods.

Information about critical judgments in applying accounting policies that have the most significant risk of causing material adjustment to the carrying amounts of assets and liabilities recognized in the condensed consolidated interim financial statements within the next financial year include the Company's going concern assessment.

3 Material Accounting Policy Information

Recent Accounting Pronouncements

A number of new standards, and amendments to standards and interpretations, are not yet effective as of the date of the condensed consolidated interim financial statements and have not been early adopted.

IFRS 18 Presentation and Disclosure in Financial Statements

In April 2024, the IASB issued IFRS 18 – Presentation and Disclosure in Financial Statements which will replace IAS 1, Presentation of Financial Statements. Key new concepts introduced in IFRS 18 relate to the structure of the statement of earnings (loss), required disclosures in the financial statements for certain earnings or loss performance measures that are reported outside an entity’s financial statements and enhanced principles on aggregation and disaggregation which apply to the primary financial statements and notes in general. IFRS 18 will apply for reporting periods beginning on or after January 1, 2027, and also to the comparative information. The Company is in the process of assessing the impact of this standard on its consolidated financial statements.

Amendments to the Classification and Measurement of Financial Instruments (“Amendments to IFRS 9 and IFRS 7”)

In May 2024, the IASB issued Amendments to IFRS 9 and IFRS 7 which clarify the date of recognition and derecognition of some financial assets and liabilities with a new exception for some financial liabilities settled through an electronic cash transfer system, clarify and add further guidance for assessing whether a financial asset meets the solely payments of principal and interest criterion, add new disclosures for certain instruments with contractual terms that can change cash flows such as instruments with features linked to the achievement of environment, social and governance targets; and update the disclosures for equity instruments designated at FVOCI. Amendments to IFRS 9 and IFRS 7 is effective for periods beginning on or after January 1, 2026, with early adoption permitted. The Company is in the process of assessing the impact of this standard on its consolidated financial statements.

(Expressed in Canadian Dollars)

4 Share Capital

a) Authorized

Unlimited common shares, without par value.

b) Issued

There were no share transactions for the period ended October 31, 2025.

Share transactions for the year ended January 31, 2025

On March 7, 2024, the Company issued 55,400,000 units at a price of $0.005 per unit for gross proceeds of $277,000. Each unit consisted of one common share and one half of one share purchase warrant. Each share purchase warrant entitles the holder to purchase one additional common share at $0.05 per share expiring on March 7, 2026. Included in the issuance was 8,200,000 units issued for proceeds of $41,000 to an officer and a director of the Company. Under the residual value method, no value was attributed to the share purchase warrants.

c) Share Purchase Warrants

The following table summarizes the continuity of the Company's warrants:

	Number of warrants		Weighted average exercise price
Outstanding, January 31, 2024	10,648,515	$	0.20
Issued	27,700,000		0.05
Expired	(10,648,515)		0.20
Outstanding, January 31, 2025	27,700,000	$	0.05
Outstanding, October 31, 2025	27,700,000	$	0.05

As at October 31, 2025, the following share purchase warrants were outstanding and exercisable:

Expiry date	Number of warrants	Exercise price
March 7, 2026	27,700,000	0.05

5 Related Party Transactions

Key management personnel consist of directors of the Company and senior management including the Chief Executive Officer, and Chief Financial Officer.

During the period ended October 31, 2025, the Company incurred management fees of $90,000 (2024 - $270,000) to officers and directors of the Company.

As at October 31, 2025, the Company owes $210,000 (January 31, 2025 - $120,000) to officers and directors of the Company for unpaid management fees, which are recorded in accounts payable and accrued liabilities. The amounts owing are interest free, unsecured, current and without fixed repayment terms.

6 Financial Instruments and Risk Management

Determination of Fair Value

Fair values have been determined for measurement and/or disclosure purposes based on the following methods. When applicable, further information about the assumptions made in determining fair values is disclosed in the notes specific to that asset or liability.

Fair Value Hierarchy:

Level 1 – Applies to assets or liabilities for which there are quoted prices in active markets for identical assets or liabilities.

Level 2 – Applies to assets or liabilities for which there are inputs other than quoted prices included in Level 1 that are observable for the asset or liability, either directly such as quoted prices for similar assets or liabilities in active markets or indirectly such as quoted prices for identical assets or liabilities in markets with insufficient volume or infrequent transactions.

Level 3 – Applies to assets or liabilities for which there are unobservable market data.

The fair value hierarchy level at which a fair value measurement is categorized is determined on the basis of the lowest level input that is significant to the fair value measurement in its entirety. The fair values of financial instruments, which include cash and accounts payable and accrued liabilities, approximate their carrying values due to the relatively short-term maturity of these instruments.

Financial risk factors

The Company's risk exposures and the impact on the Company's condensed consolidated interim financial statements are summarized below.

Credit risk

Financial instruments that potentially subject the Company to a significant concentration of credit risk consist primarily of cash. The Company limits its exposure to credit loss by placing its cash with major financial institutions.

Interest rate risk

The interest rate risks on cash and on the Company's obligations are not considered significant.

Liquidity risk

All of the Company's financial liabilities are classified as current and are anticipated to mature within the next fiscal period. As at October 31, 2025, the Company had a working capital deficit of $1,260,804 (January 31, 2025 - $1,080,409). The Company expects to manage its liquidity risk through further equity financings, forecasting cash flows from operations and anticipated investing and financing activities.

Price risk

The Company's ability to raise the capital required to fund exploration or development activities is subject to risk associated with the market price of gold and base metals and the outlook for these commodities.

7 Capital Management

The Company's policy is to maintain a strong capital base in order to maintain investor, creditor and market confidence and to sustain future development of the business. The Company manages its capital structure and makes adjustments to it in light of changes in economic and financial market conditions. The Company considers its capital structure to include shareholders' equity and working capital. In order to maintain or adjust the capital structure, the Company may issue shares and adjust its spending to manage current and projected cash levels.

There had been no change to the Company's approach to capital management during the period ended October 31, 2025. The Company is not subject to externally imposed capital requirements.

8 Subsequent Event

In December 2025, the Company closed a non-brokered private placement of 144,000,000 common shares at a price of $0.005 per common share for gross proceeds of $720,000.