MGO Certified Public Accountants

August 30, 2022

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Office of the Superintendent of Securities, Government of Prince Edward Island
Office of the Superintendent of Securities, Northwest Territories
Office of the Yukon Superintendent of Securities
Nunavut Securities Office

Re: Rivalry Corp. (the "Company")

We refer to the short form base shelf prospectus dated August 30, 2022 of the Company relating to the sale of up to C$30,000,000 of securities of the Company ("the Prospectus").

We consent to being named in and to the use, through incorporation by reference in the above-mentioned Prospectus, of our independent auditor's report dated April 26, 2022 to the Board of Directors and Shareholders of the Company on the following financial statements:

- Consolidated statement of financial position as of December 31, 2021 and 2020;
- Consolidated statements of operations and comprehensive loss, changes in shareholders' equity and cash flows for the years ended December 31, 2021 and 2020;
- Related notes to the consolidated financial statements, which compromise a summary of significant accounting policies.

We report that we have read the prospectus supplement and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of an independent auditor's report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Macias Gini & O'Connell LLP

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