

RIVALRY CORP.
NOTICE OF CHANGE OF AUDITOR

TO: Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities Service Newfoundland and Labrador
Office of the Superintendent of Securities (Northwest Territories)
Nova Scotia Securities Commission
Office of the Superintendent of Securities Nunavut
Ontario Securities Commission
Financial and Consumer Services Division (Prince Edward Island)
L'Autorité des marchés financiers (Quebec)
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Superintendent of Securities, Yukon

AND TO: Macias Gini & O'Connell LLP

AND TO: MNP LLP

RE: Notice Regarding Change of Auditor Pursuant to Section 4.11 of National Instrument 51-102 - *Continuous Disclosure Obligations* ("**NI 51-102**")

Notice is hereby given of a change of the auditor of Rivalry Corp. (the "**Corporation**") pursuant to section 4.11 of NI 51-102 as follows:

1. the Corporation has received the resignation of its auditor, Macias Gini & O'Connell LLP ("**MGO**") on its own initiative, by letter dated November 20, 2023 and mutually agreed thereafter with the Corporation;
2. MNP LLP (the "**Successor Auditor**"), has been appointed as successor auditor, to hold office commencing December 4, 2023, until the close of the next annual general meeting of the Corporation;
3. the determination to accept the resignation of MGO as the Corporation's auditor has been considered and approved by the Corporation's Board of Directors and its audit committee (the "**Audit Committee**");
4. the Audit Committee recommended the appointment of the Successor Auditor as the Corporation's auditor and at remuneration to be fixed by the Board;
5. the appointment of the Successor Auditor as the Corporation's auditor was approved by the Board of Directors of the Corporation;
6. MGO did not express any reservations or modified opinions in its audit reports for the period commencing at the beginning of the Corporation's two most recent financial years and ending at the date of resignation;

7. in the opinion of the Corporation's Audit Committee and Board of Directors, no "reportable events" (as defined in section 4.11(1) of NI 51 - 102) have occurred.

DATED the 4th day of December, 2023.

RIVALRY CORP.

"Steven Salz"

Name: Steven Salz

Title: Chief Executive Officer