Sherpa II Receives Bakar Exploration Permit

June 23, 2025 – VANCOUVER, BC, CANADA – Sherpa II Holdings Corp. ("**Sherpa II**" or the "**Company**") (TSX-V: SHRP) is pleased to announce that it has received a 5-year area-based drilling permit from the BC Ministry of Mining and Critical Minerals for the Bakar property (the "**Bakar Exploration Permit**"), located on northern Vancouver Island in British Columbia (the "**Bakar Property**").

With the Bakar Exploration Permit, the Company plans to drill a total of 800 m in two holes to test the EC Target for copper porphyry mineralization.

About the Company

Sherpa II Holdings Corp. is a Canadian junior mineral exploration company with an agreement to acquire the remaining approximate 25% of the Bakar Property such that, following acquisition, the Company will own a 100% interest in the Bakar Property located on northern Vancouver Island, British Columbia. Acquisition of the remaining approximate 25% of the Bakar Property remains subject to usual closing conditions, including acceptance by the TSX Venture Exchange.

For further information please contact:

Thomas O'Neill
Chief Executive Officer
Tel. (604) 484-4170

CAUTIONARY NOTE REGARDING FORWARD-LOOKING STATEMENTS

This news release contains certain forward-looking statements, including the Company's intended drill program at the Bakar Property and the acquisition of the remaining approximate 25% of the Bakar Property. Wherever possible, words such as "may", "will", "should", "could", "expect", "plan", "intend", "anticipate", "believe", "estimate", "predict" or "potential" or the negative or other variations of these words, or similar words or phrases, have been used to identify these forward-looking statements. These statements reflect management's current beliefs and are based on information currently available to management as at the date hereof.

Forward-looking statements involve significant risk, uncertainties and assumptions. Many factors could cause actual results, performance or achievements to differ materially from the results discussed or implied in the forward-looking statements. These factors should be considered carefully and readers should not place undue reliance on the forward-looking statements. Although the forward-looking statements contained in this news release are based upon what management believes to be reasonable assumptions, the Company cannot assure readers that actual results will be consistent with these forward-looking statements. The Company assumes no obligation to update or revise them to reflect new events or circumstances, except as required by law.