



**Kenway Mack
Slusarchuk Stewart LLP**
Chartered Professional Accountants,
Chartered Accountants



AUDITORS' CONSENT

July 30, 2018

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs / Mesdames:

Re: Cassowary Capital Corporation Limited

We refer to the Prospectus of Cassowary Capital Corporation Limited (the "Company") dated July 30, 2018 relating to an offering of 4,000,000 common shares at a price of \$0.10 per share.

We consent to being named and to the use in the above-mentioned Prospectus of our independent auditors' report dated July 30, 2018 to the Directors of the Company on the following financial statements:

Statement of financial position as at April 30, 2018

Statements of comprehensive loss, changes in equity and cash flows for the period ended April 30, 2018 and a summary of the significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit on such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

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