NOTICE OF CHANGE IN CORPORATE STRUCTURE

(Pursuant to Section 4.9 of National Instrument 51-102 *Continuous Disclosure Obligations*)

Item 1. Names of the Parties to the Transaction

dentalcorp Holdings Ltd. (the "**Company**")
Aryeh Bidco Investment Ltd. (the "**Purchaser**")
Aryeh Topco Holding Ltd. (the "**Parent**")

Item 2. Description of the Transaction

On January 14, 2026, the Company, the Purchaser and the Parent completed the previously announced arrangement, pursuant to which the Purchaser acquired all of the outstanding subordinate voting shares (the "**Subordinate Voting Shares**") and multiple voting shares (the "**Multiple Voting Shares**" and together with the Subordinate Voting Shares, the "**Shares**") of the Company, other than the Rollover Shares (as defined below) for C$11.00 per Share in cash pursuant to a court-approved plan of arrangement (the "**Arrangement**") under the provisions of the *Business Corporations Act* (British Columbia).

Pursuant to the terms of the Arrangement, the Purchaser acquired all of the outstanding Shares other than the Rollover Shares for cash consideration of C$11.00 per Share. Pursuant to the terms of rollover agreements entered into between the Parent and Graham Rosenberg, the Company's Founder, Chairman and CEO, Nate Tchaplia, the Company's President and CFO, and all partner dentists who elected to roll all or a portion of their Shares (together the "**Rollover Shareholders**", and all Shares so rolled, the "**Rollover Shares**"), the Rollover Shares were exchanged for shares in the Parent ("**Parent Shares**") or a combination of cash and Parent Shares, in each case at a value per Share equal to the cash purchase price of C$11.00 per Share.

The Subordinate Voting Shares are expected to be delisted from the Toronto Stock Exchange on or about January 16, 2026. Following the delisting, the Company will amalgamate with the Purchaser and its wholly owned subsidiary, dentalcorp Health Services Ltd., and the name of the amalgamated entity will be dentalcorp Health Services Ltd. ("**Amalco**"). As a result of the amalgamation, Amalco will become a reporting issuer in each of the provinces and territories of Canada. Immediately following the amalgamation, Amalco intends to apply to cease to be a reporting issuer under Canadian securities laws.

Further information regarding the Arrangement is provided in the management information circular of the Company dated November 4, 2025, mailed to the Company's securityholders in connection with the Arrangement, a copy of which is available under the Company's profile on the System for Electronic Data Analysis and Retrieval + at www.sedarplus.ca.

Item 3. Effective Date of the Transaction

January 14, 2026

Item 4. Names of Each Party that Ceased to be a Reporting Issuer after the Transaction and of Each Continuing Entity

Amalco intends to make an application to the Ontario Securities Commission, as principal regulator, for a decision under applicable Canadian securities laws that Amalco cease to be a reporting issuer in each of the provinces and territories in Canada in which it is a reporting issuer.

Item 5. The Date of the Reporting Issuer's First Financial Year-End After the Transaction, if Paragraph (a) or (b)(ii) of Section 4.9 of National Instrument 51-102 (the "Instrument") Applies

Not applicable.

Item 6. The Periods, Including the Comparative Periods, if any, of the First Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer's First Financial Year After the Transaction, if Paragraph (a) or (b)(ii) of Section 4.9 of the Instrument Applies

Not applicable.

Item 7. Documents Filed under the Instrument that Describe the Transaction and Where those Documents can be Found in Electronic Format, if Paragraph (a) or (b)(ii) of Section 4.9 of the Instrument Applies

Further information regarding the Arrangement is contained in the documents available under the Company's profile on the System for Electronic Data Analysis and Retrieval + at www.sedarplus.ca, including:

a) the arrangement agreement dated September 26, 2025;

b) the news release dated September 26, 2025;

c) the voting support agreements dated September 26, 2025;

d) the material change report dated October 1, 2025;

e) the news release dated November 4, 2025;

f) the amended and restated voting support agreement dated November 4, 2025;

g) the notice of special meeting and management information circular dated November 4, 2025;

h) the letter of transmittal filed November 11, 2025;

i) the news release dated November 27, 2025;

j) the news release dated December 4, 2025;

k) the report of voting results dated December 4, 2025;

l) the news release dated December 9, 2025;

m) the news release dated January 9, 2026;

n) the news release dated January 14, 2026; and

o) the material change report dated January 15, 2026.

Item 8. Date of Report

January 15, 2026