

March 31, 2022

TSX Venture Exchange Inc. (the 'TSXV')

Dear Sirs/Mesdames:

Re: Auston Capital Corp. (the 'Company')

We refer to the Filing Statement of the Company dated March 31, 2022 in connection with the completion of its Qualifying Transaction, as defined in Listing Policy 2.4 of the TSXV, pursuant to which it is to purchase all of the issued and outstanding common shares of Southern Sky Resources Corp.

We consent to being named and to the use, in the above-mentioned Filing Statement, of our report dated November 10, 2021 (the "Report") to the shareholders of the Company on the following financial statements of the Company:

- Statements of financial position as at July 31, 2021 and 2020; and
- Statements of comprehensive loss, changes in shareholder's equity and cash flows for the years ended July 31, 2021 and 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Filing Statement and all information therein and we have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that is within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in filing statement, which does not constitute an audit or review of the filing statement as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the TSXV and should not be used for any other purpose.

Yours truly,



CHARTERED PROFESSIONAL ACCOUNTANTS