

**ANGLO PACIFIC GROUP PLC**

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17 September 2015

**ANGLO PACIFIC GROUP PLC**  
**(the "Company")**

The following resolution is the resolution which was passed at the Company's General Meeting on 17 September 2015.

**Special resolution**

**Resolution 1**

THAT the proposed transfer of the Company's category of equity share listing on the Official List of the United Kingdom Listing Authority and on the Main Market of the London Stock Exchange plc from a premium listing (commercial company) to a standard listing (shares) (the "Transfer of Listing") be and is hereby approved and the directors of the Company be and are hereby authorised to cause such Transfer of Listing to be effected and to do and/or procure to be done all such acts or things as they may consider necessary or desirable in connection therewith.

Kevin Flynn  
Company Secretary  
**Anglo Pacific Group PLC**  
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