WOLF ACQUISITION CORP.

Computershare

8th Floor, 100 University Avenue
Toronto, Ontario M5J 2Y1
www.computershare.com

Security Class

Holder Account Number

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Form of Proxy - Annual General and Special Meeting to be held on February 12, 2021

This Form of Proxy is solicited by and on behalf of Management.

Notes to proxy

1. **Every holder has the right to appoint some other person or company of their choice, who need not be a holder, to attend and act on their behalf at the meeting or any adjournment or postponement thereof. If you wish to appoint a person or company other than the persons whose names are printed herein, please insert the name of your chosen proxyholder in the space provided (see reverse).**
2. If the securities are registered in the name of more than one owner (for example, joint ownership, trustees, executors, etc.), then all those registered should sign this proxy. If you are voting on behalf of a corporation or another individual you must sign this proxy with signing capacity stated, and you may be required to provide documentation evidencing your power to sign this proxy.
3. This proxy should be signed in the exact manner as the name(s) appear(s) on the proxy.
4. If this proxy is not dated, it will be deemed to bear the date on which it is mailed by Management to the holder.
5. **The securities represented by this proxy will be voted as directed by the holder, however, if such a direction is not made in respect of any matter, this proxy will be voted as recommended by Management.**
6. The securities represented by this proxy will be voted in favour or withheld from voting or voted against each of the matters described herein, as applicable, in accordance with the instructions of the holder, on any ballot that may be called for and, if the holder has specified a choice with respect to any matter to be acted on, the securities will be voted accordingly.
7. This proxy confers discretionary authority in respect of amendments or variations to matters identified in the Notice of Meeting or other matters that may properly come before the meeting or any adjournment or postponement thereof.
8. This proxy should be read in conjunction with the accompanying documentation provided by Management.

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Proxies submitted must be received by 11:00 a.m., Toronto Time on February 10, 2021.

VOTE USING THE TELEPHONE OR INTERNET 24 HOURS A DAY 7 DAYS A WEEK!

To Vote Using the Telephone

- Call the number listed BELOW from a touch tone telephone.

1-866-732-VOTE (8683) Toll Free

To Vote Using the Internet

- Go to the following web site: www.investorvote.com
- **Smartphone?** Scan the QR code to vote now.

If you vote by telephone or the Internet, DO NOT mail back this proxy.

Voting by mail may be the only method for securities held in the name of a corporation or securities being voted on behalf of another individual.
Voting by mail or by Internet are the only methods by which a holder may appoint a person as proxyholder other than the Management nominees named on the reverse of this proxy. Instead of mailing this proxy, you may choose one of the two voting methods outlined above to vote this proxy.

To vote by telephone or the Internet, you will need to provide your CONTROL NUMBER listed below.

CONTROL NUMBER

01OKNB

Appointment of Proxyholder

I/We being holder(s) of Wolf Acquisition Corp. (the "Corporation") hereby appoint: Damian Lopez, Chief Executive Officer, or failing him, Mack Hosseinian, Corporate Secretary

OR

Print the name of the person you are appointing if this person is someone other than the Management Nominees listed herein.

as my/our proxyholder with full power of substitution and to attend, act and to vote for and on behalf of the shareholder in accordance with the following direction (or if no directions have been given, as the proxyholder sees fit) and all other matters that may properly come before the Annual General and Special Meeting of shareholders of Wolf Acquisition Corp. to be held at Wildeboer Dellelce Place, 365 Bay Street, Suite 800, Toronto, Ontario, on February 12, 2021 at 11:00 a.m. and at any adjournment or postponement thereof.

VOTING RECOMMENDATIONS ARE INDICATED BY HIGHLIGHTED TEXT OVER THE BOXES.

1. Election of Directors

	For	Withhold
01. Damian Lopez	☐	☐
02. Wesley Fulford	☐	☐
03. Mark Goh	☐	☐
04. Peter Simeon	☐	☐

2. Appointment of Auditors — For ☐ Withhold ☐
Appointment of McGovern Hurley LLP as Auditors of the Corporation for the ensuing year and authorizing the Directors to fix their remuneration.

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	For	Against
3. Stock Option Plan To ratify, confirm and approve the Corporation's stock option plan, for continuation until the next annual general meeting of shareholders of the Corporation with or without amendment, as described in the management information circular of the Corporation dated January 6, 2021 (the "**Circular**"), including the reservation for issuance thereunder of all unallocated options, rights and other entitlements.	☐	☐
4. Escrow Agreement To consider, and if appropriate, to pass, with or without variation, an ordinary resolution of the disinterested shareholders of the Corporation to approve amendments of the escrow agreement of the Corporation in accordance with certain changes to TSX Venture Exchange Policy 2.4 - Capital Pool Companies, as described in the Circular.	☐	☐
5. 24 Month Resolution To consider, and if appropriate, to pass, with or without variation, an ordinary resolution of the disinterested shareholders of the Corporation removing the consequences associated with the Corporation not completing a Qualifying Transaction within 24 months of its initial public offering in accordance with certain changes to TSX Venture Exchange Policy 2.4 - Capital Pool Companies, as described in the Circular.	☐	☐

6. Election of Directors – Proposed Transaction
To elect, conditional upon and effective as of the completion of the proposed business combination among the Corporation, Frontera Gold Inc., CX One Inc. and the Corporation's wholly-owned subsidiary (the "**Proposed Transaction**"), new directors of the Corporation to hold office from the effective time of the completion of the Proposed Transaction until the close of the next annual general meeting of shareholders or until their successors are elected or appointed.

	For	Withhold
01. Sidney Himmel	☐	☐
02. Darren Collins	☐	☐
03. Peter Simeon	☐	☐
04. Raymond Harari	☐	☐
05. Marc-André Lavoie	☐	☐

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	For	Against
7. Restricted Share Unit Plan To consider and, if deemed appropriate, to pass, with or without variation, an ordinary resolution of the disinterested shareholders of the Corporation authorizing and approving the Corporation's restricted share unit plan conditional upon and effective as of the completion of the Proposed Transaction.	☐	☐
8. Share Split To consider and, if deemed appropriate, to pass, with or without variation, a special resolution approving an amendment to the articles of the Corporation to reflect the split of the issued and outstanding common shares in the capital of the Corporation (the "**Common Shares**") on the basis of 1.2 post-split Common Shares for every one (1) pre-split Common Share, as more fully described in the Circular.	☐	☐
9. Name Change To consider and, if deemed appropriate, to pass, with or without variation, a special resolution approving the amendment of the articles of the Corporation to change the name of the Corporation to "Bald Eagle Gold Corp." or such other similar name as the board of directors of the Corporation, in its sole discretion, deems appropriate, as more fully described in the Circular.	☐	☐
10. Appointment of Auditors – Proposed Transaction To appoint MNP LLP as the auditors of the Corporation to hold office conditional on and effective upon the closing of the Proposed Transaction and to authorize the directors of the Corporation to fix the auditor's remuneration.	☐	☐

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Authorized Signature(s) – This section must be completed for your instructions to be executed.

I/We authorize you to act in accordance with my/our instructions set out above. I/We hereby revoke any proxy previously given with respect to the Meeting. **If no voting instructions are indicated above, this Proxy will be voted as recommended by Management.**

Signature(s)

Date

MM / DD / YY

Interim Financial Statements – Mark this box if you would like to receive Interim Financial Statements and accompanying Management's Discussion and Analysis by mail. ☐

Annual Financial Statements – Mark this box if you would like to receive the Annual Financial Statements and accompanying Management's Discussion and Analysis by mail. ☐

If you are not mailing back your proxy, you may register online to receive the above financial report(s) by mail at www.computershare.com/mailinglist.

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