# FOURTH AMENDING AGREEMENT

THIS FOURTH AMENDING AGREEMENT is made and dated for reference as of the 18th day of February, 2020.

**AMONG:**

**ROVER METALS CORP.**, a corporation duly incorporated under the laws of the Province of British Columbia

("Rover")

JC

**AND:**

**SILVER RANGE RESOURCES LTD.**, a corporation duly incorporated under the laws of the Province of British Columbia

("Silver Range")

**AND:**

**PANARC RESOURCES LTD.**, a corporation duly incorporated under the laws of the Yukon Territory

("Panarc")

**WHEREAS:**

A. Rover, Silver Range and Panarc are the parties (the "Parties") to a property option agreement dated September 9, 2016 and amended August 15, 2017, April 6, 2018 and September 5, 2018 (the "Agreement") under which Rover has been granted an option to earn up to a 100% interest in and to the Up Town mineral property; and

B. The Parties have agreed to amend the Agreement to revise the completion dates of various cash payments and exploration expenditure requirements as set out in the Agreement.

In consideration of the mutual promises, covenants, conditions, representations and warranties herein set out, the Parties agree as follows:

1. Unless defined in this amending agreement (the "Amending Agreement"), each capitalized term shall have the meaning ascribed to such term in the Agreement.

2. Subsections 5.2 (a)(ii) and (iii) of the Agreement are both hereby deleted and replaced with the following:

   **"(ii) $1,250,000 ($1,600,000 cumulative total) on or before March 16, 2021."**

3. Subsection 5.2 (b)(vi) of the Agreement is hereby deleted and replaced with the following:

   **"(vi) an additional $120,000 on or before March 16, 2021."**

4. Subsection 10.1(b) of the Agreement is hereby deleted and replaced with the following:

   **"(b) ensure that all mineral claims, mining leases and other mining interests into which mineral claims may have been converted, are in good standing until the later of:**

   **(i) one (1) year from the date of termination of the First Option; or**

   **(ii) December 16, 2022."**

5. Except for the amendments as provided for in this Fourth Amending Agreement, which are hereby deemed to be merged with the Agreement, the terms and conditions of the Agreement shall remain in full force and effect.

6. This Fourth Amending Agreement may be signed by the Parties in counterparts and each of which when delivered will be deemed to be an original and all of which together will constitute one instrument.

IN WITNESS WHEREOF the Parties hereto have executed this Fourth Amending Agreement as of the day and year first above written.

**ROVER METALS CORP.**

Judson Culter, Chief Executive Officer

**SILVER RANGE RESOURCES LTD.**

Michael Power, President

**PANARC RESOURCES LTD.**

David White, Director