FORM 51-102F3
MATERIAL CHANGE REPORT

1. Name and Address of Company:

Luckystrike Resources Ltd.
1010 – 1130 West Pender Street
Vancouver, British Columbia
V6E 4A4

2. Date of Material Change:

The material change described in this report occurred on November 15, 2019.

3. News Release:

On November 15, 2019, Luckystrike Resources Ltd. ("**Luckystrike**" or the "**Company**") issued a news release through the facilities of Globe Newswire.

4. Summary of Material Change:

The Company completes share consolidation.

5. Full Description of Material Change:

The Company announced that further to its news release of November 6, 2019, the Company's intention to consolidate its common shares ("Shares") on a 10-old-for-1-new share basis (the "Consolidation") has been accepted by the TSX Venture Exchange.

Prior to implementing the Consolidation, the Company had 39,626,688 Shares issued and outstanding and immediately after implementing the Consolidation, the Company will have 3,962,669 Shares issued and outstanding. No fractional shares will be issued as a result of the Consolidation. Each fractional share following the Consolidation that is less than one-half of a share will be cancelled and each fractional share that is at least one-half of a share will be rounded up to the nearest whole share. The exercise price and the number of Shares issuable under any of the Company's outstanding stock options and convertible instruments, as applicable, will be proportionately adjusted in connection with the Consolidation.

Effective at the opening of trading on November 18, 2019, the pre-Consolidation Shares in the name of Luckystrike Resources Ltd. will be delisted and the post-Consolidation Shares will commence trading under the same name Luckystrike Resources Ltd. and same trading symbol of "LUKY".

Holders of Shares who hold un-certificated Shares (including Shares held through a brokerage account and/or not represented by a physical share certificate) have had their holdings electronically adjusted by the Company's transfer agent or by their brokerage firms, banks, trust or other nominees. Such holders do not need to take any additional actions to exchange their pre-Consolidation Shares for post-Consolidation Shares. Letters of transmittal have been mailed to all registered shareholders holding share certificates with instructions on how to exchange existing share certificates for new share certificates. A letter of transmittal is also available on SEDAR.

The Company's new CUSIP number is 54960W203 and its new ISIN number is CA54960W2031.

6. Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

7. Omitted Information:

Not applicable.

8. Executive Officer:

For further information, contact Lucy Zhang, CFO of the Company at 604-568-8807.

9. Date of Report:

November 15, 2019