



January 11, 2021

Filed via SEDAR

To All Applicable Exchanges and Securities Administrators

**Subject: PLUS PRODUCTS INC (the "Issuer")
Notice of Meeting and Record Date Amended***

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Extraordinary Meeting
Meeting Date:	February 19, 2021*
Record Date for Notice of Meeting:	December 31, 2020
Record Date for Voting:	December 31, 2020
Beneficial Ownership Determination Date:	December 31, 2020
Class of Securities Entitled to Vote:	8% Unsec Convertible Subordinate Debenture due 28Feb21
ISIN:	CA72941NAA87
Meeting Location:	San Mateo, CA
Issuer sending proxy materials directly to NOBOs:	No
Issuer paying for delivery to OBOs:	Yes
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

ODYSSEY TRUST COMPANY

Signed "June Lam"

June Lam
Associate, Corporate Trust