

**APPENDIX C TO NATIONAL INSTRUMENT 41-101 - GENERAL PROSPECTUS
REQUIREMENTS**

**NON-ISSUER FORM OF SUBMISSION TO JURISDICTION AND APPOINTMENT OF
AGENT FOR SERVICE OF PROCESS**

1. Name of issuer (the “Issuer”):
NervGen Pharma Corp.
2. Jurisdiction of incorporation, or equivalent, of Issuer:
British Columbia, Canada
3. Address of principal place of business of Issuer:
2955 Virtual Way, Suite 480, Vancouver, British Columbia V5M 4X6
4. Description of securities (the “Securities”):
Common shares, debt securities, subscription receipts, warrants and units
5. Date of the prospectus (the “Prospectus”) under which the Securities are offered:
Short Form Base Shelf Prospectus dated August 12, 2022
6. Name of person filing this form (the “Filing Person”):
Krista McKerracher
7. Filing Person’s relationship to Issuer:
Director
8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person:
Florida, United States of America
9. Address of principal place of business of Filing Person:
3690 Mossy Oak Drive, Ft. Meyers, Florida 33905 USA
10. Name of agent for service of process (the “Agent”):
NervGen Pharma Corp.
11. Address for service of process of Agent in Canada (the address may be anywhere in Canada):
2955 Virtual Way, Suite 480, Vancouver, British Columbia V5M 4X6
12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the “Proceeding”) arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.
13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of
 - (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces of Canada in which the securities are distributed under the Prospectus; and

- (b) any administrative proceeding in any such province,
in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.
14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of British Columbia.

Dated: August 12, 2022

(Signed) "Krista McKerracher"
Signature of Filing Person

Krista McKerracher
Print name of person signing

AGENT

The undersigned accepts the appointment as agent for service of process of Krista McKerracher under the terms and conditions of the appointment of agent for service of process stated above.

Dated: August 12, 2022

(Signed) "William Adams"
Signature of Agent

Name: William Adams
Title: Chief Financial Officer
Company: NervGen Pharma Corp.