

UNDERTAKING

TO: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division
The Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Superintendent of Securities, Prince Edward Island
Superintendent of Securities, Newfoundland and Labrador
(collectively, the “**Security Administrators**”)

RE: Vox Royalty Corp. (the “**Issuer**”) final short form base shelf prospectus dated January 23, 2023 (the “**Prospectus**”) regarding the offering from time to time of common shares, debt securities, warrants, subscription receipts, and units (the “**Securities**”) of the Issuer

The undersigned, for and on behalf of the Issuer, undertakes pursuant to sections 4.2(a)(x) and (x.1) of National Instrument 44-101 – *Short Form Prospectus Distributions*, that the Issuer will file with the Securities Administrators:

- (i) any document affecting the rights of securityholders that relates to the Securities being distributed pursuant to the Prospectus that are required to be filed under section 12.1(1) of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”); and
- (ii) any material contract required to be filed under section 12.2 of NI 51-102;

in each case that has not been previously filed, promptly and, in any event, no later than seven days after the document becomes effective or after the execution of the material contract, as applicable, including without limitation, a copy of any applicable (a) warrant agreement or indenture for any offering of Warrants (as defined in the Prospectus) pursuant to the Prospectus; (b) subscription receipt agreement for any offering of Subscription Receipts (as defined in the Prospectus) pursuant to the Prospectus; (c) indenture entered into in connection with an offering of Debt Securities (as defined in the Prospectus) pursuant to the Prospectus; and/or (d) unit agreement for any offering of Units (as defined in the Prospectus), pursuant to the Prospectus.

[Signature page follows]

DATED this 23rd day of January, 2023.

VOX ROYALTY CORP.

By: /s/ "Pascal Attard"

Name: Pascal Attard

Title: Chief Financial Officer