



Certificate of Amalgamation

Canada Business Corporations Act

Certificat de fusion

Loi canadienne sur les sociétés par actions

Silver Bullet Mines Inc.

Corporate name / Dénomination sociale

1343077-4

Corporation number / Numéro de société

I HEREBY CERTIFY that the above-named corporation resulted from an amalgamation, under section 185 of the *Canada Business Corporations Act*, of the corporations set out in the attached articles of amalgamation.

JE CERTIFIE que la société susmentionnée est issue d'une fusion, en vertu de l'article 185 de la *Loi canadienne sur les sociétés par actions*, des sociétés dont les dénominations apparaissent dans les statuts de fusion ci-joints.

Isabelle Foley

Deputy Director / Directeur adjoint

2021-10-15

Date of Amalgamation (YYYY-MM-DD)
Date de fusion (AAAA-MM-JJ)



Innovation, Science and
Economic Development Canada
Corporations Canada

Innovation, Sciences et
Développement économique Canada
Corporations Canada

Canada Business Corporations Act (CBCA)
FORM 9
ARTICLES OF AMALGAMATION
(Section 185)

1 - Corporate name of the amalgamated corporation

Silver Bullet Mines Inc.

2 - The province or territory in Canada where the registered office is situated (do not indicate the full address)

Ontario

3 - The classes and any maximum number of shares that the corporation is authorized to issue

The corporation is authorized to issue an unlimited number of common shares.

4 - Restrictions, if any, on share transfers

See attached schedule.

5 - Minimum and maximum number of directors (for a fixed number of directors, indicate the same number in both boxes)

Minimum number 1

Maximum number 10

6 - Restrictions, if any, on the business the corporation may carry on

None.

7 - Other provisions, if any

See attached schedule.

8 - The amalgamation has been approved pursuant to that section or subsection of the Act which is indicated as follows:

☒	183 - Long form: approved by special resolution of shareholders	☐	184(1) - Vertical short-form: approved by resolution of directors	☐	184(2) - Horizontal short-form: approved by resolution of directors
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9 - Declaration

I hereby certify that I am a director or an authorized officer of the following corporation:

Name of the amalgamating corporations	Corporation number	Signature
Silver Bullet Mines Inc.	1202719 - 4	
Pinehurst I Acquisition Corp.	1244083 - 1	

Note: Misrepresentation constitutes an offence and, on summary conviction, a person is liable to a fine not exceeding \$5,000 or to imprisonment for a term not exceeding six months or to both (subsection 250(1) of the CBCA).

SILVER BULLET MINES INC.
SCHEDULES TO THE ARTICLES OF AMALGAMATION

Restrictions on Share Transfers

The shares of the Corporation shall not be transferred without the consent of either (a) the directors evidenced by a resolution passed or signed by them and recorded in the books of the Corporation or (b) the holders of a majority of the outstanding voting shares of the Corporation.

Other Provisions

Securities of the Corporation, other than shares and non-convertible debt securities, shall not be transferred without compliance with the restrictions on transfer contained in the applicable securityholders' agreement or, absent any such restrictions, shall not be transferred without the consent of the Secretary of the Corporation.



Form 2
**Initial Registered Office Address
and First Board of Directors**
*Canada Business Corporations Act
(CBCA) (s. 19 and 106)*

Formulaire 2
**Siège social initial et premier
conseil d'administration**
*Loi canadienne sur les sociétés par
actions (LCSA) (art. 19 et 106)*

1 Corporate name
Dénomination sociale

Silver Bullet Mines Inc.

2 Address of registered office
Adresse du siège social

200-3310 South Service Road
Burlington ON L7N 3M6

3 Additional address
Autre adresse

4 Members of the board of directors
Membres du conseil d'administration

Brian Crawford

200-3310 South Service Road, Burlington ON
L7N 3M6, Canada

Resident Canadian
Résident Canadien

Yes / Oui

John Carter

200-3310 South Service Road, Burlington ON
L7N 3M6, Canada

Yes / Oui

5 Declaration: I certify that I have relevant knowledge and that I am authorized to sign this form.
Déclaration : J'atteste que je possède une connaissance suffisante et que je suis autorisé(e) à signer le présent formulaire.

Original signed by / Original signé par
John Carter

John Carter
905-302-3843

Misrepresentation constitutes an offence and, on summary conviction, a person is liable to a fine not exceeding \$5000 or to imprisonment for a term not exceeding six months or both (subsection 250(1) of the CBCA).

Faire une fausse déclaration constitue une infraction et son auteur, sur déclaration de culpabilité par procédure sommaire, est passible d'une amende maximale de 5 000 \$ et d'un emprisonnement maximal de six mois, ou l'une de ces peines (paragraphe 250(1) de la LCSA).

You are providing information required by the CBCA. Note that both the CBCA and the *Privacy Act* allow this information to be disclosed to the public. It will be stored in personal information bank number IC/PPU-049.

Vous fournissez des renseignements exigés par la LCSA. Il est à noter que la LCSA et la *Loi sur les renseignements personnels* permettent que de tels renseignements soient divulgués au public. Ils seront stockés dans la banque de renseignements personnels numéro IC/PPU-049.