NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF THE COMPANY SECURITYHOLDERS

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the "**Meeting**") of shareholders (the "**Golden Lake Shareholders**"), the holders of common share purchase warrants (the "**Golden Lake Warrantholders**"), and the holders of convertible notes (the "**Golden Lake Noteholders**" and, together with Golden Lake Shareholders and Golden Lake Warrantholders, the "**Golden Lake Securityholders**") of Golden Lake Exploration Inc. ("**Golden Lake**") will be held at 10:00 a.m. (Vancouver time) on March 18, 2026, for the following purposes:

(a) to consider and, if thought advisable, pass, with or without variation, a special resolution (the "**Arrangement Resolution**") approving a plan of arrangement (the "**Arrangement**") under Division 5 of Part 9 of the *Business Corporations Act* (British Columbia), all as more particularly described in the enclosed Circular;

(b) to pass an ordinary resolution authorizing the delisting of Golden Lake's common shares from the Canadian Securities Exchange in connection with the completion of the Arrangement;

(c) to receive and consider the audited financial statements of Golden Lake for its fiscal period ended November 30, 2025, and the report of the auditor thereon;

(d) to elect directors of Golden Lake for the ensuing year;

(e) to appoint auditors for the ensuing year and to authorize the directors to fix their remuneration; and

(f) to transact such other business as may properly be brought before the Meeting or any adjournment thereof.

The Golden Lake Shareholders will have the right to vote on all matters noted above, and the Golden Lake Warrantholders and Golden Lake Noteholders will only vote with respect to the Arrangement Resolution.

Specific details of the matters proposed to be put before the Meeting are set forth in the Circular. The full text of the Arrangement Resolution is attached to the Circular as APPENDIX A – ARRANGEMENT RESOLUTION.

The record date for determining Golden Lake Shareholders entitled to receive notice of and vote at the Meeting is the close of business on February 10, 2026 (the "**Record Date**"). Only Golden Lake Shareholders, Golden Lake Warrantholders and Golden Lake Noteholders of record as at the Record Date are entitled to receive notice of the Meeting and to attend and vote at the Meeting or any adjournment thereof.

Also included with this notice of meeting and Circular, are a form of proxy (the "**Form of Proxy**") and a letter of transmittal (the "**Letter of Transmittal**").

Golden Lake Shareholders, Golden Lake Warrantholders and Golden Lake Noteholders of record as at the Record Date who are unable to attend the Meeting or any adjournment thereof in person are requested to complete, date, and sign the accompanying Form of Proxy, or as applicable, voting information form, and deliver it in accordance with the instructions set out in the Form of Proxy and in the accompanying Circular.

Take notice that, pursuant to section 238 of the *Business Corporations Act* (British Columbia), each holder of Golden Lake Shares has the right to dissent with respect to the Arrangement and to be paid by the Purchaser the fair value of the common shares in respect of which such shareholder dissents, subject to certain conditions. The right of dissent is described in the accompanying Management Information Circular. Failure to strictly comply with the requirements of the *Business Corporations Act* (British Columbia) with respect to

dissent may result in the loss of any right of dissent. Golden Lake Warrantholders and Golden Lake Noteholders do not have the right to dissent.

If you have any questions about the information contained in the Circular or require assistance in completing your Form of Proxy or voting instruction form, please contact Michael England, President, CEO and Director of Golden Lake at Suite 1240-789 W Pender Street, Vancouver, British Columbia V6C 1H2, or by telephone at 604-683-3995; or by email at info@goldenlakex.com.

The Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this notice of meeting. Any adjourned or postponed meeting resulting from an adjournment or postponement of the Meeting will be held at a time and place to be specified either by Golden Lake before the Meeting or by the Chair at the Meeting.

Please monitor Golden Lake's press releases as well as its website at www.goldenlakex.com for updated information. Golden Lake advises you to check its website one week prior to the Meeting date for the most current information. Golden Lake does not intend to prepare or mail an amended Circular in the event of changes to the Meeting format.

DATED at Vancouver, British Columbia this 10th day of February, 2026.

BY ORDER OF THE BOARD OF DIRECTORS

"Michael England"
Michael England, CEO, President & Director