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CSE: LNK | FRA: LGT | OTC: LGLOF

For Immediate Release

LINK GLOBAL TECHNOLOGIES ANNOUNCES CLOSING OF CAD $500,000 NON-BROKERED PRIVATE PLACEMENT UNITS OFFERING

VANCOUVER, BC, CANADA, AUGUST 24, 2021, LINK GLOBAL TECHNOLOGIES INC. (CSE: LNK; FRA: LGT; OTC: LGLOF) ("**LINK**" or the "**Company"**), an innovative power and infrastructure solutions provider for Bitcoin mining and data hosting operations, is pleased to announce it has closed a non-brokered private placement offering (the "**Offering**") of $500,000 from a financing facility with Alumina Partners (Ontario) Ltd. ("**Alumina**"), an affiliate of New York based private equity firm Alumina Partners LLC.

As previously announced on August 3, 2021, the Company has executed an investment agreement with Alumina which provides the Company with an at-will financing facility from which the Company can draw down up to $18.0 million, at its sole discretion, in equity private placement tranches of up to $1,000,000. Each tranche is composed of units with each unit consisting of one common share and one common share purchase warrant, at discounts between 15 and 20 percent of the closing price of the Company's shares on the day prior to LINK's drawdown notice to Alumina. The exercise price of the warrants will be at a 25 per cent premium over market at the time of the issuance and the warrants will have a term of 36 months. Each draw down from the facility will be subject to applicable Canadian Securities Exchange approval. All securities will be subject to a statutory hold period that expires four months and one day from issuance.

Accordingly, the Company issued 1,388,888 units (each, a "**Unit**") in the Offering at a price of CAD $0.36 per Unit for the total gross proceeds of $500,000. Each Unit consists of one common share of the Company (each, a "**Share**") and one transferable common share purchase warrant (each, a "**Warrant**"). Each Warrant entitles the holder to purchase one additional Share at a price of CAD $0.5625 per Share until August 23, 2024.

No finder's fees were paid in connection with the Offering. All securities issued in the Offering are subject to a four-month hold period expiring December 24, 2021. Link intends to use the net proceeds from the Offering for general working capital purposes.

None of the securities acquired in connection with the Offering will be registered under the United States Securities Act of 1933, as amended, and no such securities may be offered or sold in the United States absent registration or an applicable exemption from the registration requirements. This news release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful.

About Link Global Technologies Inc.

Link is engaged in the business of providing infrastructure and operating expertise for digital mining and data hosting operations. Link's objectives include locating and securing, for lease and option to purchase, properties with access to low-cost reliable power, and deploying this low-cost power to conduct digital mining and supply clean energy and infrastructure for other data-hosting services.

On behalf of Link Global Technologies Inc.

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The CSE has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.

CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION. This news release contains "forward-looking statements" within the meaning of applicable Canadian securities legislation. Forward-looking statements consist of statements that are not purely historical and include any statements regarding beliefs, plans, expectations or intentions regarding the future. Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "forecast", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", or "believes", or variations (including negative variations) of such words and phrases, or statements that certain actions, events or results "may", "would", "could", "should" or "might" occur. Forward-looking statements made in this news release include, but are not limited, to: the intended use of the net proceeds from the Offering.

All such forward-looking statements are based on factors or assumptions that were applied in drawing a conclusion or making a forecast or projection, including assumptions based on historical trends, current conditions and expected future developments. Since forward-looking statements relate to future events and conditions, by their very nature they require making assumptions and involve inherent risks and uncertainties. The Company cautions that although it is believed that the assumptions are reasonable in the circumstances, these risks and uncertainties give rise to the possibility that actual results may differ materially from the expectations set out in the forward-looking statements. In the case of the Company, these risks, uncertainties, assumptions and other factors include, without limitation: that the Company may use the net proceeds from the Offering for uses other than those set out in this news release; those set out in the Company's most recent MD&A, fluctuations in the price of electricity, fluctuations in the price of digital currencies/Bitcoin, the future potential halving of Bitcoin, increases in the network difficulty rate and price of digital currencies/Bitcoin, negative changes in the level of digital currency/Bitcoin rewards per block, the securing of economic rates for the purchase of power, the opportunities for acquiring digital currency mining hardware, unanticipated changes in laws, regulations or other industry standards affecting the business of the Company, reliance on key management personnel, the Company's ability to implement its business plan, litigation risk, stock price volatility, the effects of general economic and other factors beyond the control of the Company, and other matters that may occur in the future. Given these risks, undue reliance should not be placed on these forward-looking statements, which apply only as of the date hereof. Other than as specifically required by law, the Company undertakes no obligation to update any forward-looking statements to reflect new information, subsequent or otherwise.