

Borden Ladner Gervais LLP
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March 5, 2019

Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Financial and Consumer Affairs Authority
Manitoba Securities Commission
TSX Venture Exchange

Dear Sirs/Madams:

Re: Prospectus of Shine Box Capital Corp. dated March 5, 2019
(the “Prospectus”)

We consent to the use of our name, Borden Ladner Gervais LLP, on the cover page, under the heading “Relationship Between the Corporation and the Professional Persons”, and to the use of our name and opinion under the heading “Eligibility for Investment” in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to under the headings “Eligibility for Investment” or that is within our knowledge as a result of the services we performed in connection with such opinions.

This is a consent contemplated by Section 10.1 of National instrument 41-101, and to the extent permitted by law we disclaim any liability beyond the statutory liability provisions of Canadian securities legislation applicable to the Prospectus

Sincerely,

Signed “Borden Ladner Gervais LLP”

BORDEN LADNER GERVAIS LLP