SHINE BOX CAPITAL CORP.

NOTICE OF CHANGE IN YEAR-END
PURSUANT TO SECTION 4.8 OF NATIONAL INSTRUMENT 51-102

1. Change in Financial Year-End

Notice is hereby provided pursuant to Section 4.8 of National Instrument 51-102 – *Continuous Disclosure Obligations* ("**NI 51-102**") that Shine Box Capital Corp. (the "**Issuer**") has decided to change its financial year-end from December 14 to June 30.

2. Reason for the Change

The change is being undertaken by the Issuer to better align the Issuer's financial statements reporting requirements with other public companies.

3. Relevant Dates for Financial Reporting Purposes

(a) The Issuer's old financial year-end was December 14.

(b) The Issuer's new financial year-end is June 30.

(c) The Issuer's transition year will be the six and a half month period commencing December 15, 2018 and ending June 30, 2019.

4. The length and ending date of the periods, including the comparative periods, of each interim financial report and the annual financial statements to be filed for the Issuer's transition year and its new financial year-end are as follows:

(a) in respect of the transition year:

(i) interim unaudited financial statements for the three months ended March 14, 2019 with comparative information for the period from incorporation on March 6, 2018 to March 14, 2018; and

(ii) annual audited financial statements for the six and one half month period ended June 30, 2019, with comparative information for the period from incorporation on March 6, 2018 to December 14, 2018.

(b) in respect of the new financial year:

(i) unaudited financial statements for the three month period ended September 30, 2019, with comparative information for the three months ended September 14, 2018;

(ii) unaudited financial statements for the three and six months ended December 31, 2019 with comparative information for the six months ended December 14, 2018;

(iii) unaudited financial statements for the three and nine months ended March 31, 2020, with comparative information for the nine months ended March 14, 2019; and

(iv) annual audited financial statements for the 12 months ended June 30, 2020 with comparative information for the six and one half month period ended June 30, 2019 and for the period from incorporation on March 6, 2018 to December 14, 2018.

5. The filing deadlines, prescribed under Sections 4.2 and 4.4 of NI 51-102, for the interim and annual financial statements for the Corporation's transition year are:

Interim or Annual Period	**Filing Deadline**
Interim unaudited three months ended March 14, 2019	May 13, 2019 (Filed)
Annual audited six and one half months ended June 30, 2019	October 28, 2019