

March 22, 2019

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sir/Madam:

Re: Panorama Capital Corp.

We refer to the prospectus of Panorama Capital Corp. (the "Company") dated March 22, 2019 relating to the sale and issue of up 5,000,000 Common Shares at \$0.10 per share to the public for total estimated proceeds of \$500,000.

We consent to being named and to the use in the above-mentioned prospectus, of our Auditor's report, to the Shareholders of the Company on the following financial statements:

- a. Statement of financial position as at February 28, 2019 and;
- b. Statements of changes in equity and cash flows from the inception date of December 19, 2018 to the period ended February 28, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,



Chartered Professional Accountants