PANORAMA CAPITAL CORP. ANNOUNCES APPOINTMENT OF NEW DIRECTOR AND PROVIDES UPDATE ON NON-BROKERED PRIVATE PLACEMENT

Vancouver, British Columbia, December 1, 2021, Panorama Capital Corp. (TSXV: PANO.P) (the "**Company**") is pleased to announce the appointment of Michael Thomson as a director of the Company effective December 1, 2021. Mr. Thomson was previously a director of the Company from December 2018 to May 2021 and has been an officer of the Company since inception.

Further to its press release of October 18, 2021, the Company announces that it now intends to complete a non-brokered private placement of 2,400,000 common shares of the Company at a price of $0.05 per share (the "**Offered Shares**") for aggregate gross proceeds of $120,000 (the "**Private Placement**").

The Offered Shares will be subject to a four-month hold period pursuant to securities laws in Canada and, where applicable, the policies of the TSX Venture Exchange (the "**TSXV**"). The Company intends to use the net proceeds from the Private Placement to identify and evaluate companies, assets or businesses with a view of completing a Qualifying Transaction (as defined in TSXV policy 2.4).

The Company currently anticipates that certain of its directors and officer may participate in the Private Placement. In such event, the Private Placement would be considered to be a related party transaction within the meaning of Multilateral Instrument 61-101 - *Protection of Minority Security Holders in Special Transactions*.

The Company also announces that Danny Matthews has resigned as a director of the Company effective December 1, 2021.

About Panorama Capital Corp.

The Company is a capital pool company created pursuant to the policies of the TSXV. It does not own any assets, other than cash or cash equivalents. The principal business of the Company is to identify and evaluate opportunities for the acquisition of an interest in assets or businesses and, once identified and evaluated, to negotiate an acquisition or participation subject to acceptance by the TSXV so as to complete a Qualifying Transaction in accordance with the policies of the TSXV.

ON BEHALF OF THE BOARD OF DIRECTORS:

Carson Sedun
President, CEO and Director

Email: csedun@annapurnaadvisors.com
Phone: 604-655-0030

Disclaimer for Forward-Looking Information

This press release contains statements which constitute "forward-looking information" within the meaning of applicable securities laws, including statements regarding the plans, intentions, beliefs and current expectations of the Company with respect to future business activities and operating performance. Forward-looking information is often identified by the words "may", "would", "could", *"should", "will", "intend", "plan", "anticipate", "believe", "estimate", "expect" or similar expressions and includes information regarding the Private Placement and the Consolidation.*

Investors are cautioned that forward-looking information is not based on historical facts but instead reflect the Company's management's expectations, estimates or projections concerning future results or events based on the opinions, assumptions and estimates of management considered reasonable at the date the statements are made. Although the Company believes that the expectations reflected in such forward-looking information are reasonable, such information involves risks and uncertainties, and undue reliance should not be placed on such information, as unknown or unpredictable factors could have material adverse effects on future results, performance or achievements of the Company. Among the key factors that could cause actual results to differ materially from those projected in the forward-looking information are the following: the approval of the TSXV for the Private Placement. This forward-looking information may be affected by risks and uncertainties in the business of the Company and market conditions.

Should one or more of these risks or uncertainties materialize, or should assumptions underlying the forward-looking information prove incorrect, actual results may vary materially from those described herein as intended, planned, anticipated, believed, estimated or expected. Although the Company have attempted to identify important risks, uncertainties and factors which could cause actual results to differ materially, there may be others that cause results not to be as anticipated, estimated or intended. The Company does not intend, and do not assume any obligation, to update this forward-looking information except as otherwise required by applicable law.