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July 20, 2021

To the TSX Venture Exchange (the "**Exchange**")

Dear Sirs/Mesdames:

RE: Tri Capital Opportunities Corp. (the "Company")

We refer to the filing statement dated July 20, 2021 relating to the proposed qualifying transaction of the Company (the "**Filing Statement**").

We, Crowe MacKay LLP, consent to: (i) being named and to the use, in the Filing Statement, of our independent auditor's report dated July 13, 2021 to the directors of Eagle Plains Resources Ltd. and the Company on the non-consolidated schedule of project exploration expenditures of Eagle Plains Resources Ltd. related to exploration expenditures incurred on the Pine Channel Gold project for the period from May 1, 2019 to April 30, 2021, and the notes to the non-consolidated schedule of project exploration expenditures, including a summary of significant accounting policies (the "**Schedule of Expenditures**"); and (ii) the submission of the Schedule of Expenditures to the Exchange.

We report that we have read the Filing Statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the Schedule of Expenditures upon which we have reported or that are within our knowledge as a result of our audit of such Schedule of Expenditures or of which we are otherwise aware. We have complied with Canadian generally accepted auditing standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Filing Statement as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the Exchange in discharging its responsibilities and should not be used for any other purpose.

Yours truly,

"Crowe MacKay LLP"

Chartered Professional Accountants