



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

1500 – 1140 W. Pender Street
Vancouver, BC V6E 4G1
TEL 604.687.4747 | FAX 604.689.2778

700 – 2755 Lougheed Hwy.
Port Coquitlam, BC V3B 5Y9
TEL 604.941.8266 | FAX 604.941.0971

200 – 1688 152 Street
Surrey, BC V4A 4N2
TEL 604.531.1154 | FAX 604.538.2613

WWW.DMCL.CA

May 24, 2019

British Columbia Securities Commission

701 West Georgia Street
Vancouver, BC V7Y 1L2

Alberta Securities Commission

Suite 600, 250–5th St. SW
Calgary, Alberta, T2P 0R4

Dear Sirs/Mesdames:

Re: Lodge Resources

We refer to the prospectus of Lodge Resources Inc. (the "Company") dated May 24, 2019 relating to the sale and issue of 3,500,000 common shares of the Company at a price of \$0.10 for gross proceeds of \$350,000.

We consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus, of our report dated May 23, 2019 to the directors of the Company on the following financial statements:

- Consolidated Statement of financial position as at November 30, 2018;
- Consolidated Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period from incorporation on October 24, 2018 to November 30, 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

PARTNERSHIP OF:

VANCOUVER Bradley G. Allen Inc. Robert J. Burkart, Inc. Kenneth P. Chong Inc. Alvin F. Dale Ltd. Donald L. Furney, Ltd. David J. Goertz, Inc. Matthew G. Gosden, Inc. Barry S. Hartley, Inc. Cherry H. Ho, Inc. Robert J. Matheson, Inc. Rakesh I. Patel Inc. Lorraine W. Rinfret, Inc. Brad A. Robin Inc.
SURREY Michael K. Braun Inc. Peter J. Donaldson, Inc. Harjit S. Sandhu, Inc. **TRI-CITIES** Isomura Services Corp. Brian M. Legge Inc. Fraser G. Ross, Ltd. Brian A. Shaw Inc.