



February 24, 2021

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities, Service Newfoundland and Labrador

Dear Sirs/Mesdames:

Re: Freeman Gold Corp. (the “Company”) – Refiling of the interim financial statements for the period ended August 31, 2020 (the “Interim Financial Statements”) and the interim management discussion and analysis for the period ended August 31, 2020 (the MD&A)”

The Company is filing today its amended and restated Interim Financial Statements and MD&A for the following reasons: (i) the Interim Financial Statements have been restated as more particularly described in Note 12 to the financial statements; and (ii) corresponding changes have been made to the MD&A.

If you have any questions, please do not hesitate to contact the writer.

Yours truly,

/s/ Bassam Moubarak

Bassam Moubarak
Chief Financial Officer