



Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trade-mark Agents
595 Burrard Street, P.O. Box 49314
Suite 2600, Three Bentall Centre
Vancouver BC V7X 1L3 Canada
Tel: 604-631-3300 Fax: 604-631-3309

November 19, 2021

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland and Labrador

Dear Sirs/Mesdames:

Re: CubicFarm Systems Corp. (the “Company”) – Prospectus Supplement dated November 19, 2021 to the Amended and Restated Short Form Base Shelf Prospectus dated October 13, 2021

We refer to the prospectus supplement dated November 19, 2021 (the “**Prospectus Supplement**”) to the amended and restated short form base shelf prospectus dated October 13, 2021 of the Company with respect to the issuance of common shares in the capital of the Company, as described in the Prospectus Supplement.

We hereby consent to the references to our firm name on the cover page and under the headings “Interest of Experts” and references to our name and our legal opinion under the heading “Eligibility for Investment” in the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our legal opinions referred to above or that are within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

DocuSigned by:

Blake, Cassels & Graydon LLP

C670EE117F304DF...

Blake, Cassels & Graydon LLP

51291387.2