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February 12, 2020

Alberta Securities Commission
4th Floor, 300 - 5th Ave SW
Calgary, AB T2P 3C4

Financial and Consumer Affairs Authority of
Saskatchewan
Suite 601 - 1919 Saskatchewan Dr.
Regina, SK S4P 4H2

British Columbia Securities Commission
701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, BC V7Y 1L2

Dear Sirs/Mesdames:

Re: Spectre Capital Corp. (the "**Issuer**") – Amended and Restated Prospectus dated February 12, 2020
(the "**Prospectus**")

We refer you to the Prospectus relating to the qualification of common shares.

We hereby consent to being named in the introductory section of the Prospectus and under the heading "Relationship Between the Corporation and Professional Persons" in the Prospectus, and consent to the use of our opinion set out under the heading "Eligibility for Investment" in the Prospectus, which opinion is provided as of the date of the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations (as defined in Canadian securities legislation) in the information contained in the Prospectus that are: (i) derived from our legal opinion provided in the Prospectus or (ii) within our knowledge as a result of the services we performed in connection with such opinion.

This letter is provided pursuant to the requirements of applicable securities legislation.

Yours truly,

(Signed) "Segev LLP"