



Alberta Securities Commission

RECEIPT

ROOSEVELT CAPITAL GROUP INC.

This is the receipt of the Alberta Securities Commission for the Preliminary CPC Prospectus of the above Issuer dated May 3, 2019 (the preliminary prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia. A receipt for the preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

May 6, 2019

"Cheryl McGillivray"

Cheryl McGillivray

Manager, Corporate Finance

SEDAR Project #02911970