



HELIUM EVOLUTION PROVIDES OPERATIONS UPDATE

Calgary, Alberta, September 4, 2025 – **Helium Evolution Incorporated (TSXV:HEVI)** ("**HEVI**" or the "**Company**"), a Canadian-based helium exploration company focused on developing assets in southern Saskatchewan, is pleased to provide an operational update on its helium processing facility in the Mankota area, located at 1-2-4-9W3 (the "**Soda Lake Facility**") and the related gathering system.

The Soda Lake Facility, a joint project with North American Helium Incorporated ("**NAH**") is in its final stages of construction, now more than 95% complete. Designed to process 12 million standard cubic feet per day of raw gas, the facility will initially be supplied by three helium wells connected through a dedicated pipeline gathering system.

Construction of the wellsite metering facilities and associated pipeline infrastructure to the Soda Lake Facility is underway and is expected to take approximately one month to complete. Startup of the purification facility and connected wells remains on track for early in the fourth quarter of 2025.

HEVI holds a 20% working interest in both the Soda Lake Facility and the related gathering system, representing an investment of approximately \$5.3 million. This commitment is fully funded through the Company's recently completed \$8.3 million convertible note issuance, which closed on [August 29, 2025](#).

Stay Connected to Helium Evolution

Shareholders and other parties interested in learning more about the Helium Evolution opportunity are encouraged to visit the Company's [website](#), which includes an updated [corporate presentation](#), and are invited to follow the Company on [LinkedIn](#) and [X](#) for ongoing corporate updates and helium industry information. Helium Evolution also provides an extensive, commissioned 'deep-dive' [research report](#) prepared by a third party whose background includes serving as a research analyst for several bank-owned and independent investment dealers.

About Helium Evolution Incorporated

Helium Evolution is a Canadian-based helium exploration company holding the largest helium land rights position in North America among publicly-traded companies, focused on developing assets in southern Saskatchewan. The Company has over five million acres of land under permit near proven discoveries of economic helium concentrations which will support scaling the exploration and development efforts across its land base. HEVI's management and board are executing a differentiated strategy to become a leading supplier of sustainably-produced helium for the growing global helium market.

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Statement Regarding Forward-Looking Information

This news release contains statements that constitute "forward-looking statements." Such forward looking statements involve known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements, or developments in the industry to differ materially from the anticipated results, performance or achievements expressed or implied by such forward-looking statements. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects," "plans," "anticipates," "believes," "intends," "estimates," "projects," "potential" and similar expressions, or that events or conditions "will," "would," "may," "could" or "should" occur.

Forward-looking statements in this document include statements regarding the Company becoming a leading supplier of sustainably-produced helium, statements regarding the completion of construction of the Soda Lake Facility and related gathering system, the timing thereof, the anticipated start-up of operations in the fourth quarter of 2025, the expected processing capacity of the Soda Lake Facility, and HEVI's working interest and related funding and other statements that are not historical facts. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors and risks include, among others: construction and commissioning will proceed as planned; the wells tied into the Soda Lake Facility will perform as anticipated; no material adverse events will impact the Company or its partners; there may not be long-term growth; new laws or regulations and/or unforeseen events could adversely affect the Company's business and results of operations; stock markets have experienced volatility that often has been unrelated to the performance of companies and such volatility may adversely affect the price of the Company's securities regardless of its operating performance; risks generally associated with the exploration for and production of resources; the uncertainty of estimates and projections relating to expenses and the Company's working capital position; constraint in the availability of services; commodity price and exchange rate fluctuations; adverse weather or break-up conditions; and uncertainties resulting from potential delays or changes in plans with respect to exploration or development projects or capital expenditures.

When relying on forward-looking statements and information to make decisions, investors and others should carefully consider the foregoing factors and risks other uncertainties and potential events. The Company has assumed that the material factors referred to in the previous paragraphs will not cause such forward-looking statements and information to differ materially from actual results or events. However, the list of these factors is not exhaustive and is subject to change and there can be no assurance that such assumptions will reflect the actual outcome of such items or factors. The reader is cautioned not to place undue reliance on any forward-looking information. Such information, although considered reasonable by management at the time of preparation, may prove to be incorrect and actual results may differ materially from those anticipated. Forward-looking statements contained in this news release are expressly qualified by this cautionary statement. The forward-looking statements contained in this news release are made as of the date of this news release. The Company does not intend, and expressly disclaims any intention or obligation to, update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by law.

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