

January 6, 2023

VIA SEDAR

Autorité des marchés financiers, as Principal Regulator

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
New Brunswick Securities Commission
Prince Edward Island Securities Office
Securities Commission of Newfoundland and Labrador
Northwest Territories Registrar of Securities
Yukon Registrar of Securities
Nunavut Registrar of Securities

Dear Sirs/Mesdames:

Re: G Mining Ventures Corp.
Re: Preliminary Short Form Base Shelf Prospectus
Re: Qualification Certificate

In connection with the filing of a preliminary short form base shelf prospectus of G Mining Ventures Corp. (the "**Corporation**") dated January 6, 2023, and in accordance with section 7.1 of *Regulation 44-102 Respecting Shelf Distributions* ("**Regulation 44-102**") and section 4.1(1)(a)(ii) of *Regulation 44-101 Respecting Short Form Prospectus Distributions* ("**Regulation 44-101**"), the Corporation hereby:

- (A) advises that it is qualified to file a prospectus in the form of a short form base shelf prospectus pursuant to section 2.2 of Regulation 44-101 and section 2.2(1) of Regulation 44-102; and
- (B) certifies that:
 - (I) all of the qualification criteria in section 2.2 of Regulation 44-101 have been satisfied; and
 - (II) all of the material incorporated by reference in the preliminary short form base shelf prospectus and not previously filed is being filed with the preliminary short form base shelf prospectus.

Yours truly,

G MINING VENTURES CORP.

By: (signed) "Marc Dagenais"
Name: Marc Dagenais
Title: Vice President, Legal Affairs