

December 21, 2022

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Re: **AMV Capital Corporation (the "Company")**

We refer you to the Filing Statement of the Company dated December 21, 2022 relating to the reverse takeover transaction with, and the acquisition of the KLS Project from, 101159623 Saskatchewan Ltd.

We consent to being named in the Filing Statement and to the use in the Filing Statement of our report dated July 26, 2022 to the shareholders and directors of the Company on the following financial statements:

- Statements of financial position as at April 30, 2022 and 2021; and
- Statements of loss and comprehensive loss, cash flows and changes in equity for the years ended April 30, 2022 and 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Filing Statement and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from these financial statements upon which we have reported or that are within our knowledge as a result of our audit of these financial statements. We have complied with the Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Filing Statement as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

Manning Elliott LLP