

FOBI AI INC.

NOTICE OF CHANGE OF AUDITOR

TO: BDO Canada LLP

**AND TO: British Columbia Securities Commission
Alberta Securities Commission
Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities, Government of Newfoundland and Labrador
Nova Scotia Securities Commission
Ontario Securities Commission
Financial and Consumer Services Division, Department of Justice and Public Safety, Prince Edward Island
Financial and Consumer Affairs Authority of Saskatchewan**

DATE: April 3, 2024

Notice is hereby given, pursuant to Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* (“**NI 51-102**”), of the resignation of BDO Canada LLP (“**BDO**”) as auditor of Fobi AI Inc. (the “**Company**”).

1. BDO has resigned as auditor of the Company on its own initiative effective March 21, 2024. A new auditor will be appointed in due course.
2. The resignation of BDO as auditor of the Company was considered and recommended by the audit committee of the board of directors of the Company, and considered and approved by the board of directors of the Company.
3. BDO has not expressed a modified opinion on the consolidated financial statements of the Company commencing on July 1, 2022, and ending on the date of resignation.
4. There are no “reportable events” (as defined in Section 4.11 of NI 51-102), between the Company and BDO.

FOBI AI INC.

By: /S/ "Rob Anson"

Rob Anson, CEO and Director