FREEFORM CAPITAL PARTNERS INC.
Suite 1000, 1285 West Pender Street
Vancouver, BC V6E 4B1

NEWS RELEASE

Freeform Capital Partners Inc. Completes Initial Public Offering and TSX Venture Exchange Listing

---

Vancouver, Canada – June 17, 2020 – Freeform Capital Partners Inc. (the "**Company**") **(TSX-V: FRM.P)** is pleased to announce that it has completed an initial public offering ("**IPO**") of 3,000,000 common shares at a price of $0.10 per share for gross proceeds of $300,000. The Company's common shares were listed on the TSX Venture Exchange (the "**Exchange**") at the market open on June 17, 2020 and trading was immediately halted pending completion of the IPO. The common shares of the Company are expected to commence trading on the Exchange on June 19, 2020 under the stock symbol "**FRM.P**".

When combined with the cash proceeds raised prior to the IPO, the Company has raised total gross proceeds of $425,000 and has a total of 5,500,000 common shares issued and outstanding, of which 2,500,000 common shares are currently held in escrow pursuant to the policies of the Exchange.

The net proceeds of the offering, together with the proceeds from the prior sales of common shares, will be used by the Company to identify and evaluate assets or businesses for acquisition with a view to completing a "Qualifying Transaction" under the Exchange's capital pool company program.

Haywood Securities Inc. (the "**Agent**") acted as agent for the IPO. In connection with the IPO, the Company granted to the Agent non-transferable options to acquire up to an aggregate of 300,000 common shares (the "**Agent's Options**"). Each Agent's Option is exercisable to acquire one common share of the Company at a price of $0.10 until June 17, 2022. In connection with the IPO, the Agent also received a cash commission equal to 10% of the aggregate gross proceeds from the sale of the common shares and a corporate finance fee.

The current directors and officers of the Company are: Kevin Smith, Chief Executive Officer and Director; Jeremy Wright, Chief Financial Officer and Director; Bryce Clark, Corporate Secretary and Director; Howard Jones, Director; Alex Suelzle, Director; and David Tafel, Director.

For further information please see the Company's Amended and Restated Prospectus dated March 25, 2020 available under the Company's profile on SEDAR at www.sedar.com.

FORWARD-LOOKING STATEMENTS

This news release contains certain forward-looking statements, including statements about the Company's future plans and intentions, trading of the Common Shares on the Exchange, use of proceeds of the IPO and completion of a Qualifying Transaction. These statements reflect management's current beliefs and are based on information currently available to management as at the date hereof.

Forward-looking statements involve significant risk, uncertainties and assumptions. Many factors could cause actual results, performance or achievements to differ materially from the results discussed or implied in the forward-looking statements. These factors should be considered carefully and readers should not place undue reliance on the forward-looking statements. Although the forward-looking statements contained in this news release are based upon what management believes to be reasonable assumptions, the Company cannot assure readers that actual results will be consistent with these forward-looking statements. These forward-looking statements are made as of the date of this news release and the Company assumes no obligation to update or revise them to reflect new events or circumstances, except as required by law.

For further information please contact:
Kevin Smith, Chief Executive Officer
Telephone: 604-309-6340
Email: kevin@lfgmanagement.ca