

**Form 51-102F3
Material Change Report**

Item 1 Name and Address of Company

Hyper Bit Technologies Ltd.
Suite 750 – 580 Hornby Street
Vancouver, B.C. V6C 3B6

Item 2 Date of Material Change

June 17, 2025

Item 3 News Release

Issued in Vancouver, British Columbia on June 18, 2025, disseminated via Newsfile, and filed on SEDAR.

Item 4 Summary of Material Change

Hyper Bit Technologies Ltd. (the “Company” or “Hyper Bit”) announced that, further to its recent news release dated June 13, 2025 regarding a binding letter of intent with Bit Royalty to provide a credit facility to acquire Bitcoin and Dogecoin, the Company has made its first request for a draw of \$50,000 to acquire Bitcoin in exchange for shares of the Company.

Item 5

5.1 Full Description of Material Change

See attached news release as filed on SEDAR.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

This report is not being filed on a confidential basis.

Item 7 Omitted Information

There are no significant facts required to be disclosed herein which have been omitted.

Item 8 Executive Officer

Contact: Dallas La Porta, President & CEO
Telephone: (604) 602-4935

Item 9 Date of Report

June 19, 2025



Hyper Bit Technologies Ltd.

750-580 Hornby Street
Vancouver, BC, V6C 3B6

www.hyperbit.ca

HYPER BIT ANNOUNCES FIRST DRAW FROM BIT ROYALTY TO PURCHASE BITCOIN

VANCOUVER, BRITISH COLUMBIA – June 18th, 2025 — HYPER BIT TECHNOLOGIES LTD. (CSE: HYPE) (OTC: HYPAF) (FWB: N7S0) (the “Company” or “Hyper Bit”) announces that further to its recent news dated June 13th 2025, a binding letter of intent (the “LOI”) with Bit Royalty to provide a credit facility to acquire Bitcoin and Dogecoin, the Company has made its first request for a draw of \$50,000 to acquire Bitcoin in exchange for shares of the Company.

Bit Royalty shall provide a credit facility of up to CAD \$1,000,000 which may be advanced in one or more tranches, subject to mutual agreement. The proceeds shall be used by Hyper Bit solely to acquire Bitcoin, Dogecoin or other mutually agreed crypto currencies as treasury assets. Drawdowns shall be made upon written notice by Hyper Bit and subject to customary conditions precedent agreed between the parties. The draw down credit facility will bear interest at 10% as stipulated in the binding LOI and will be converted to equity at Bit Royalty’s direction. The Company will look to open a corporate Coinbase account in the coming days to facilitate the transaction.

Mr. Dallas La Porta, President, CEO and Director of Hyper Bit Technologies Ltd. stated: *“We continue to be bullish on Bitcoin and the Crypto markets and will move to build our Bitcoin treasury through strategic partnerships and financing as well as anticipate the commencement of our Dogecoin mining operations shortly. Our partnership with Bit Royalty allows Hyper Bit to build our Bitcoin position by utilizing its common shares as currency. By establishing a hedged Bitcoin and Dogecoin position and expanding our mining operations for cryptocurrencies such as Dogecoin, Litecoin, and Alleocoin—which can be converted to Bitcoin on a percentage basis—we are pursuing a robust and strategic approach to growth in the crypto currency sector.”*

The agreement allows for the Company to acquire Bitcoin and or Dogecoin on a transactional basis, with pricing to be determined at the time of each transaction. Each transaction will be subject to due diligence and will comply with all applicable Canadian securities laws and the policies of the Canadian Securities Exchange.

The facility shall bear interest at 10%, calculated annually. All outstanding principal and interest shall be due and payable within 90 days, unless converted earlier. The Parties agree to negotiate in good faith to enter into a definitive credit agreement and ancillary documents (the “Definitive Agreements”) within 45 days of execution of this LOI.

Any securities of the Company issued in connection with the facility will be subject to a statutory four-month-and-one-day hold period, in accordance with applicable securities laws, and a concurrent four-month hold period imposed under CSE policies, in each case, commencing on the date of issuance.

About Hyper Bit Technologies Ltd.

Hyper Bit Technologies Ltd. is a forward-thinking, diversified technology company specializing in the acquisition, development, and strategic deployment of crypto mining operations and blockchain-based

innovations. As global interest in digital assets accelerates—driven by the rise of blockchain, decentralized finance (DeFi), and increasing institutional and retail adoption—Hyper Bit is committed to unlocking value across the crypto ecosystem while delivering growth for our stakeholders. Hyper Bit Technologies Ltd. is a member of the Blockchain Association of Canada and the American Blockchain & Cryptocurrency Association.

Stay informed on our latest developments by subscribing to Company updates at [Hyperbit.ca](https://hyperbit.ca) and follow us across our social media channels: [X.com](#), [TikTok](#), [Instagram](#), and [LinkedIn](#). Hyper Bit Technologies Ltd. is publicly listed in Canada (CSE: HYPE), the USA (OTC: HYPAF) and in Europe (FWB: N7S0).

ON BEHALF OF THE BOARD

(Signed) "Dallas La Porta"

Dallas La Porta, President, CEO and Director

FOR FURTHER INFORMATION PLEASE CONTACT:

Telephone: 1-604-602-4935

Facsimile: 1-604-602-4936

e-mail: team@hyperbit.ca

FORWARD LOOKING STATEMENTS:

This news release includes certain statements that may be deemed "forward-looking statements". All statements in this new release, other than statements of historical facts, that address events or developments that the Company expects to occur, are forward-looking statements. Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Forward-looking statements in this news release includes statements related to the Proposed Transaction and related matters. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, continued availability of capital and financing, and general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. Forward-looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made. Except as required by applicable securities laws, the Company undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors, should change.

No investment is without risk. Crypto currencies are particularly volatile and therefore particularly risky. Companies that are developing technologies and investing in crypto mining can potentially be adversely affected by its inherent volatility. Readers are cautioned to always consult an investment advisor to determine if an opportunity is right for you.

Neither the Canadian Securities Exchange nor its Regulation Services Provider accepts responsibility for the adequacy or accuracy of this release.