

August 16, 2019

To:

TSX Venture Exchange

NGEx Minerals Ltd.

British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission
Autorité des marchés financiers

Dear Sirs/Mesdames:

Re: NGEx Minerals Ltd. – Listing Application on the TSX Venture Exchange

We refer to the listing application of NGEx Minerals Ltd. (the "**Corporation**") dated August 16, 2019 relating to the listing of the common shares in the capital of the Corporation on the TSX Venture Exchange (the "**Listing Application**").

Pursuant to Section 8.3 of National Instrument 43-101 *Standards of Disclosure for Mineral Projects*, this letter is being filed as the consent of Giovanni Di Prisco, Ph.D., Terra Mineralogical Services Inc., to the public filing of the technical report entitled "Technical Report on the Los Helados Porphyry Copper-Gold Deposit Chile" dated August 6, 2019 (the "**Report**") by the Corporation, and I acknowledge that the Report will become part of the Corporation's public record.

I also consent to being named the Listing Application and for the use of the Report in connection with the filing of the Listing Application and to the inclusion of the written disclosure of the Report and of extracts from or a summary of the Report in the written disclosure contained in the Listing Application.

I hereby confirm that I have read the written disclosure of the Report and the extracts from or a summary of the Report contained in the Listing Application, and hereby confirm that it fairly and accurately represents the information in the Report, and I hereby confirm that I have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the Report or that is within my knowledge as a result of the services performed by me in connection with the Report.

Sincerely,

(signed) "**Giovanni Di Prisco**"

Giovanni Di Prisco, Ph.D.,
Terra Mineralogical Services Inc.