LOGICA VENTURES CORP.

Suite 600, 1285 West Broadway
Vancouver, British Columbia V6H 3X8
Telephone: (672) 339-3473

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT the annual general meeting of the shareholders (the "**Meeting**") of Logica Ventures Corp. (the "**Company**") will be held at the offices of McMillan LLP, Royal Centre, Suite 1500, 1055 West Georgia Street, Vancouver, British Columbia V6E 4N7 on Thursday, September 19, 2024 at 10:00 a.m., local time, for the following purposes:

1. to receive and consider the audited annual financial statements of the Company, together with the independent auditor's report thereon, for the fiscal year ended December 31, 2023;

2. to elect the directors of the Company to serve from the date of the Meeting until the close of the next annual meeting of shareholders of the Company or until their successors are elected or appointed, all as more fully described in the management information circular in respect of the Meeting (the "**Information Circular**") accompanying this notice of Meeting;

3. to consider and, if thought appropriate, to pass an ordinary resolution appointing McGovern Hurley LLP as the Company's auditor for the ensuing year;

4. to consider and, if deemed appropriate, to pass, with or without variation, an ordinary resolution ratifying and approving the continuation of the Company's current stock option plan, as amended, in accordance with the rules of the TSX Venture Exchange ("**TSXV**") as more particularly set out in the accompanying Information Circular; and

5. to consider any permitted amendment to or variation of any matter identified in this Notice and to transact such other business as may properly come before the Meeting or at any adjournment thereof.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting. No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of Proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of Proxy and in the Information Circular.

Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of Proxy or voting instruction form and in the Information Circular to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account, you are not a registered shareholder.

DATED at Vancouver, British Columbia, as at August 15, 2024.

BY ORDER OF THE BOARD OF DIRECTORS OF LOGICA VENTURES CORP.

"*Clayton Fisher*"

Clayton Fisher
Chief Executive Officer, Chief Financial Officer, Corporate Secretary and Director