

APHELION CAPITAL CORP.

May 10, 2021

To: All Canadian Securities Regulatory Authorities

Dear Sir/Madam:

Re: Aphelion Capital Corp. – Notice of Annual General and Special Meeting

AMENDED

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Issuer:	Aphelion Capital Corp.
Meeting Type:	Annual General and Special Meeting
Record Date for Notice of Meeting:	April 5, 2021
Record Date for Voting (if applicable):	April 5, 2021
Beneficial Ownership Determination Date:	April 5, 2021
Meeting Date:	June 4, 2021 - Amended
Meeting Location (if available):	Vancouver, B.C.
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
Common Shares	03790B103	CA03790B1031

Sincerely,

APHELION CAPITAL CORP.

"Seth Kay"

CEO & Director