

June 16, 2020

VIA SEDAR

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities Service Newfoundland and Labrador Office

Dear Sirs/Mesdames:

**RE: STANDARD URANIUM LTD. – SEDAR PROJECT #3067187
SHORT FORM PROSPECTUS**

We refer you to the final short form prospectus (the “**Prospectus**”) of Standard Uranium Ltd. (the “**Corporation**”) dated June 16, 2020 relating to the distribution of units and flow-through units.

We consent to being named in the Prospectus on page 3, and under the headings “*Certain Canadian Federal Income Tax Considerations*”, “*Eligibility for Investment*” and “*Interest of Experts*”. Furthermore, we consent to the use of our legal opinions dated as of the date of the Prospectus as set out under the headings “*Certain Canadian Federal Income Tax Considerations*” and “*Eligibility for Investment*”.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are (i) derived from our legal opinions provided in the Prospectus, or (ii) within our knowledge as a result of the services performed by us in connection with such opinions.

Yours very truly,

(Signed) “*Peterson McVicar LLP*”