

Date: August 20, 2021

To: All Canadian Securities Regulatory Authorities

Subject: MILLENNIAL LITHIUM CORP (AMENDED)

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	August 12, 2021
Record Date for Voting (if applicable) :	August 12, 2021
Beneficial Ownership Determination Date :	August 12, 2021
Meeting Date :	September 30, 2021
Meeting Location (if available) :	Vancouver, BC
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON	60040W105	CA60040W1059
WARRANTS EXPIRING FEB 11,2024	60040W147	CA60040W1471

Sincerely,

Computershare
Agent for MILLENNIAL LITHIUM CORP