



OZIEL LAW
BUSINESS AND TECHNOLOGY LAW

OZIEL LAW
5255 Yonge Street, Suite 1110,
Toronto, Ontario M2N 6P4

Reply To: Andy Andrei
Tel: (647) 370-6014
E-mail: aandrei@ozIELlaw.ca

DELIVERED VIA SEDAR

April 23, 2020

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Dear Sirs/Mesdames:

RE: **A-LABS CAPITAL V CORP. (the “Corporation”)**
TSXV Submission No.: 489128
Amended and Restated Prospectus dated April 23, 2020 (the “**Amended and Restated Prospectus**”), amending and restating the final prospectus of the Corporation dated January 28, 2020

We refer to the Amended and Restated Prospectus of the Corporation, a capital pool company, relating to the qualification of the distribution of Common Shares of the Corporation.

We hereby consent to the use of our firm name on the face page and under the heading “Relationship Between the Corporation and Professional Persons”.

We confirm that we have read the Amended and Restated Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Amended and Restated Prospectus that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

OZIEL LAW

Signed “Andy Andrei”

Andy Andrei, B.A., J.D.