

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations

Item 1 Name of the Parties to the Transaction

Serra Energy Metals Corp. (“**Serra**”) and 15480443 B.C. Ltd. (“**Spinco**”).

Subsequent three-cornered amalgamation with ROV Investment Partners Corp. (“**ROV**”), Serra and Serra’s wholly-owned subsidiary, 1536702 B.C. Ltd. (the “**Amalgamation**”)

Serra changed its name to **UBERDOC Health Technologies Corp.**

The Amalgamation resulted in a reverse take-over of Serra.

Item 2 Description of the Transaction

On March 12, 2026, Serra and Spinco completed a plan of arrangement (the “**Arrangement**”) under the *Business Corporations Act* (British Columbia), pursuant to which: (i) Serra transferred its Australian subsidiary E79 Resources Pty Ltd. (“**E79**”) holding the Beaufort and Myrtleford properties and certain assets to Spinco; (ii) Serra distributed to the shareholders of record of Serra, as of March 12, 2026, a total of 3,255,557 common shares in the capital of Spinco (the “**Spinco Shares**”); and (iii) Spinco became a reporting issuer in the Provinces of British Columbia, Alberta and Ontario.

Further details of the Arrangement and Amalgamation are set out in Serra’s Management Information Circular dated September 26, 2025 (the “**Circular**”) filed on SEDAR+ at www.sedarplus.ca which was sent out to, among other things, obtain relevant approvals (for the Arrangement and Amalgamation) from the shareholders of Serra entitled to vote at the annual general and special meeting of Serra held on November 3, 2025 (the “**Meeting**”).

The Arrangement was approved by the shareholders at the Meeting. Final approval for the Arrangement was obtained from the Supreme Court of British Columbia on November 17, 2025.

On March 13, 2026, the Amalgamation was completed. ROV and the business of UBERDOC Health Technologies Holding Corp. is further described in the CSE Listing Statement dated March 13, 2026 (the “**Listing Statement**”)

Item 3 Effective Date of Transaction

The Arrangement became effective on March 12, 2026.

The Amalgamation became effective March 13, 2026.

Item 4 Names of Each Party, if any, that Ceased to be an Issuer Subsequent to the Transaction and of each Continuing Entity

No entity ceased to be an issuer.

Continuing entities:

UBERDOC Health Technologies Corp. (formerly Serra Energy Metals Corp., before the name change)

15480443 B.C. Ltd.

Item 5 Date of the Issuer's First Financial Year-End Subsequent to the Transaction

The date of Serra's and 15480443 B.C. Ltd.'s first financial year-end subsequent to the Arrangement and Amalgamation is April 30, 2026, respectively.

Item 6 Periods, including comparative periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Issuer's First Financial Year Subsequent to the Transaction

UBERDOC Health Technologies Corp. (formerly, Serra) will file:

- audited consolidated financial statements for the year ended April 30, 2026;
- unaudited interim financial statements for the three months ended July 31, 2026;
- unaudited interim financial statements for the six months ended October 31, 2026; and
- unaudited interim financial statements for the nine months ended January 31, 2027.

As a reporting issuer, for its first financial year subsequent to the Arrangement, **Spinco (15480443 B.C. Ltd.)** will file:

- unaudited interim financial statements for E79 (operating entity statements) for the three months ended July 31, 2025;
- unaudited interim financial statements for E79 (operating entity statements) for the six months ended October 31, 2025;
- unaudited interim financial statements for E79 (operating entity statements) for the nine months ended, January 31, 2026; and
- audited consolidated financial statements for Spinco for the year ended April 30, 2026.

Item 7 Documents filed under NI 51-102 that described the Transaction

The Arrangement is described in the following documents filed under NI 51-102:

- (a) the Circular; and
- (b) Serra's news releases dated September 25, 2025 and March 12, 2026

copies of which have been filed on SEDAR+ and are available under Serra's and Spinco's respective profiles at www.sedarplus.ca.

The Amalgamation is described in the following documents filed under NI 51-102 (or otherwise filed on SEDAR+ per stock exchange requirements):

- (a) the Circular;
- (b) the Listing Statement; and
- (c) Serra's news releases dated May 1, 2025, September 25, 2025, October 14, 2025, February 10, 2026, February 13, 2026 and March 16, 2026

copies of which have been filed on SEDAR+ and are available under Serra's profile at www.sedarplus.ca.

Item 8 Date of Report

March 18, 2026