

May 6, 2026



Filed via SEDAR+

To All Applicable Exchanges and Securities Administrators

**Subject: US Critical Metals Corp. (the "Issuer")
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	2025 Annual General Meeting 2026 Annual General Meeting
Meeting Date:	July 15, 2026
Record Date for Notice of Meeting:	June 1, 2026
Record Date for Voting (if applicable):	June 1, 2026
Beneficial Ownership Determination Date:	June 1, 2026
Class of Securities Entitled to Vote:	Common Shares
ISIN:	CA90366H4089
Issuer sending proxy materials directly to NOBOs:	No
Issuer paying for delivery to OBOs:	No
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

Odyssey Trust Company
as agent for US Critical Metals Corp.