

ZEB NICKEL CORP.
(the "Company")
CHANGE OF AUDITOR

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

AND TO: Smythe LLP, Chartered Accountants
PKF Antares, Chartered Accountants

This notice is given pursuant to Section 4.11 of National Instrument 51-102 ("**NI 51-102**").

The Company hereby confirms:

- (a) the effective date of the resignation of Smythe LLP, Chartered Professional Accountants (the "**Former Auditor**"), as auditor of the Company is November 7, 2023;
- (b) the Former Auditor resigned at the request of the Company;
- (c) the resignation of the Former Auditor and the appointment of PKF Antares, Chartered Professional Accountants (the "**Successor Auditor**"), on November 7, 2023 as auditor of the Company until the Company's next annual general meeting have been considered and approved by the Company's Board of Directors;
- (d) there have been no reservations contained in the audit report prepared by the Former Auditor in connection with its audit of the Company's financial statements for financial year ended December 31, 2022; and
- (e) there are no "reportable events," as defined in NI 51-102.

Dated at Vancouver, British Columbia, this 7th day of November, 2023.

ZEB NICKEL CORP.

By: "Dave Cross"

Dave Cross
Chief Financial Officer