FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

LAMASKA CAPITAL CORP..
Suite 2200 - 885 West Georgia Street
Vancouver, BC V6C 3E8

Item 2. Date of Material Change

November 1, 2021

Item 3. News Release

The news release was issued on November 1, 2021 and was disseminated by Stockwatch and Marketnews and filed on SEDAR.

Item 4. Summary of Material Change

November 1, 2021 - Lamaska Capital Corp (TSX-V:LCC.P) ("Lamaska" or the "Company") is pleased to announce that it has completed the non-brokered private placement (the "Private Placement") for gross proceeds of $5,520,550, consisting of 22,082,200 common shares at a purchase price of $0.25 per share. This Private Placement was previously announced on July 22, 2021 and is in connection with the closing of the transaction with TinOne Resources Corp. Please see news releases dated November 12, 2021 and December 14, 2020 for further details on the transaction.

Item 5. Full Description of Material Change

The Company announced today that that it has completed the non-brokered private placement (the "Private Placement") for gross proceeds of $5,520,550, consisting of 22,082,200 common shares at a purchase price of $0.25 per share. This Private Placement was previously announced on July 22, 2021 and is in connection with the closing of the transaction with TinOne Resources Corp. Please see news releases dated November 12, 2021 and December 14, 2020 for further details on the transaction.

The Company paid finders' fees in respect of the Private Placement totaling $198,528 in cash and 791,592 finders' warrants each exercisable into one Company share with a 24-month term and an exercise price of $0.25 per share.

The securities issued under the Private Placement are subject to a four month plus 1 day hold period from the date hereof.

The securities described herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws, and accordingly, may not be offered or sold within the United States except in compliance with the registration requirements of the U.S. Securities Act and applicable state securities requirements or pursuant to exemptions therefrom. This press release does not constitute an offer to sell or a solicitation to buy any securities in any jurisdiction.

Item 6. Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

None.

Item 8. **Executive Officer**

Anton Drescher
Chief Executive Officer and Director

Item 9. **Date of Report**

November 1, 2021