

**SUPPLEMENT TO NOTICE OF REDEMPTION**  
**IN RESPECT OF**  
**9.375% SENIOR NOTES DUE 2019**  
**OF**  
**ANGLO AMERICAN CAPITAL PLC**

	ISIN	CUSIP
Rule 144A:	US034863AB69	034863 AB6
Regulation S:	USG03762HG25	G03762 HG2
Notice Date:	March 6, 2018	
Redemption Date:	March 9, 2018	
To:	The Holders of all of the outstanding principal amount of Anglo American Capital plc's 9.375% Senior Notes due 2019 (the " <u>Notes</u> ")	

Reference is made to the notice of redemption delivered by Anglo American Capital plc (the "Issuer") on February 7, 2018 to holders the Notes.

The Issuer hereby informs holders of the Notes that the redemption price of the Notes to be redeemed on March 9, 2018 (the "Redemption Date") is \$833,166,959.20 and comprises the principal amount of \$750,000,000 plus the Applicable Premium of \$53,674,771.70 and accrued and unpaid interest to the Redemption Date of \$29,492,187.50.