First Growth Funds Limited.

AGM 2021

FirstGrowthFunds

FGFL LISTED ON CSE™

FY2021 MILESTONES

First Growth Funds achieved strong financial results and created a solid foundation for growth.

STRONG FINANCIAL RESULTS

IMPROVED PORTFOLIO

FINANCIAL HIGHLIGHTS

Strong Financial Performance in FY2021

↑77%

NET POFIT

$1,658,004

vs $934,339 (FY2020)

↑17%

NET ASSETS

$10,685,984

vs $9,155,661 (FY2020)

↑78%

Earnings Per Share

$0.0213

vs $0.0120 (FY2020)

BUSINESS MODEL

First Growth Funds runs an advisory business and it also makes direct investments.

Whilst holding its investments, First Growth Funds provides corporate advisory services to some of its portfolio companies to generate fees for raising capital, facilitates public listings and M&A activity.

INCUBATION STAGE

Invest and then provides advisory services to help add value

TRANSACTION STAGE

Generates advisory fees from facilitating capital raising, M&A & IPO

EXIT

Exit business and generate investment returns

ADVISORY FEES
Retainer Fees and Transaction Fees

PLUS

INVESTMENT RETURNS
Return on Capital, Interest, Dividends

ETHEREUM

Ethereum

The Company invested $47,200 and sold for $907,052. The Ethereum investment was held for approximately 2 years and resulted in over 1,822% return on investment.

Placement Returns & Advisory Fees

RooLife (ASX:RLG) investment : 47%.

Vital Metals Limited (ASX:VML): 73%

Golden Deeps (ASX:GED): 35%

Advisory Fees earned during FY2021, $100,500

HELBIZ

Helbiz, Inc.

Helbiz Inc. become the First Micro-Mobility Company Listed on NASDAQ. Current market cap of US$260M. First Growth Funds holds over $500,000 in stock.

Magnum Mining & Exploration Limited

First Growth Funds holds 25,100,000 shares and 8,750,000 listed options valued at over $2.4M.

Magnum is working towards a premium HBI/Pig Iron product in the United States.

Jadar Resources Limited

First Growth Funds holds 9,500,000 shares in Jadar valued at over $450,000.

Jadar has a diversified portfolio including Lithium heavily used in battery technology, Tin and Tantalum heavily used in the electronics and automotive industries.

Haranga Resources Limited

First Growth Funds holds 3,500,000 shares and 1,750,000 options in Haranga valued at over $700,000. First Growth Funds invested at Pre-IPO stage.

Haranga has high quality resource assets in uranium and gold. Company is going public on the ASX around mid December 2021.

INVESTMENT PORTFOLIO ALLOCATION

First Growth Funds invests across a broad range of asset classes

First Growth Funds shareholders gain exposure to a diversified asset portfolio with high growth potential.

LISTED EQUITIES

IPO funding, placements and on market investments.

UNLISTED EQUITIES

Equity investments in private companies from any industry.

BLOCKCHAIN TECHNOLOGIES

Equity investments in private companies involved in blockchain technologies.

DIGITAL ASSETS

Investments in highly liquid, well established digital assets.

First Growth Funds.

www.firstgrowthfunds.com

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Forward Looking Information

This presentation contains forward-looking statements and forward-looking information within the meaning of applicable securities laws. These statements relate to future events or future performance. All statements other than statements of historical fact may be forward-looking statements or information. The forward-looking statements and information are based on certain key expectations and assumptions made by management of the Company.

Forward-looking statements and information are provided for the purpose of providing information about the current expectations and plans of management of the Company relating to the future. Readers are cautioned that reliance on such statements and information may not be appropriate for other purposes, such as making investment decisions. Since forward-looking statements and information address future events and conditions, by their very nature they involve risks and uncertainties. Actual results could differ materially from those currently anticipated due to a number of factors and risks. Accordingly, readers should not place undue reliance on the forward-looking statements, timelines and information contained in this news release. Readers are cautioned that the foregoing list of factors is not exhaustive.

The forward-looking statements and information contained in this news release are made as of the date hereof and no undertaking is given to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws or the Canadian Securities Exchange. The forward-looking statements or information contained in this news release are expressly qualified by this cautionary statement.