

October 8, 2020

VIA ELECTRONIC TRANSMISSION

To: All Applicable Exchanges and Securities Administrators

**Re: Subversive Real Estate Acquisition REIT LP (the “REIT LP”)
Notice of Meeting and Record Date**

On behalf of the REIT LP, we advise the following with respect to the upcoming meeting of proportionate voting units of the REIT LP:

Type of Meeting	:	Annual General And Special Meeting
Class of Securities Entitled to Receive Notice	:	Proportionate voting units
Class of Securities Entitled to Vote	:	Proportionate voting units
Record Date for Notice	:	October 8, 2020
Record Date for Voting	:	October 8, 2020
Beneficial Ownership Determination Date	:	October 8, 2020
Meeting Date	:	October 29, 2020
Meeting Location	:	Virtual
Corporation paying for delivery to OBO	:	Not applicable
Corporation sending proxy related materials directly to NOBO	:	Not applicable

Notice-and-Access:

Registered shareholders	No
Beneficial shareholders	Not applicable

Stratification Level:	Not applicable
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